

BHAVISHYA

Pension Sanction & Payment Tracking System

An Initiative of Department of Pension & Pensioner's Welfare

User Manual - HEAD OF OFFICE (HOO)

Pension Cases of Serving/Retired Government Employees



Last Updated: Friday, 03 June 2022

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About "Bhavishya"

Department of Pension & Pensioners' Welfare is working with a vision of ensuring active and dignified life for pensioners. The goal is to ensure payment of all retirement dues and delivery of Pension Payment Order (PPO) to retiring employees on the day of retirement itself. Towards this goal, the department has launched an Online Pension Sanction & Payment Tracking System called **'BHAVISHYA'**.

The system provides for on-line tracking of pension sanction and payment process by the individual as well as the administrative authorities. The system captures the pensioners personal and service particulars. The forms for processing of pension can be submitted online. It keeps retiring employees informed of the progress of pension sanction process through SMS/E-Mail. The system obviates delays in payment of pension by ensuring complete transparency.



2 | P a g

➤ Timely processing of cases at each level.

pensions on time.

> Alerts, Reminder & Notifications to concerned stakeholders for every action due & performed.

> Online tracking of pension cases at retiree level.

Guide the retirees to fill the forms as per CCS Pension Rules,1972 and take the necessary steps related to his/her retirement process on time.









> Retiree should get all the retirement benefits on time and also get the first pension & subsequent

Salient Features

Single window and user friendly interface which makes it a convenient approach for retirees to know the whole procedure related to their retirement process online. Auto registration/enrolment of retiree. **Online registration for DDO/HOO/PAO etc.** Help departmental authorities in monitoring delay. Retirees can fill and print all the Pension related forms online by login into their accounts. Auto Alerts/Reminders to concerned stakeholders for avoiding delays in pension process. Auto Notifications at different stages of retirement process to ensure smooth working.



Stakeholders



URL: - https://bhavishya.nic.in

OR

Go to Pensioners'Portal

http://pensionersportal.gov.in

Click on *Bhavishya*

Actions by Head of Office (HOO)

- **1.** Login to Bhavishya <u>*https://bhavishya.nic.in*</u>.
- 2. HOO can view the list of employees who are going to retire in the **next 15 months** under **Retiree Details.** He can also **track the pension process** of every case.
- **3.** HOO will **receive alerts for each pending activity** according to the roadmap set by DOPPW.
- 4. If there is any detail of retiree which needs correction, HOO must ask DDO to carry out necessary changes in '*CompDDO*'/Salary package and upload a fresh XML file in '**Bhavishya**'. If the office is using '**EIS**' then the retiree's enrollment details will be automatically reflected in '**Bhavishya**'.
- **5.** On Home Page, **HOO can view progress report** (both Tabular and Graphical) of actions taken/pending for the retirees.

6. HOO has to complete following Actions for each retiree according to the due dates:

- Service Verification (12 Months before Date of Retirement): HOO/Dealing hand has to upload the scanned PDF copy of the Service Verification Certificate of each employee.
- Send Forms to Retiree (08 Months before Date of Retirement): Retiree is asked to fill up the pension forms online. If retiree has mobile no. and email-id, then SMS & Email alert will be sent for online filling of forms.
 - Retiree will login into the software using credentials sent on his/her mobile no. and email-id which will be login id as (PAN) and password (initially DOB as ddmmyyyy, that to be changed mandatorily via OTP).
 - > A confirmation Email and SMS will be sent to retiree, giving status of each action.
 - > Retiree has to submit NDC request online via link to e-Awas website.
 - Retiree will fill up details required through the menu option "Information to be filled by Retiree".
 - Based on the information filled by retiree; Pension Forms (Form1, Form A, Form3, Form5, FMA, Commutation Form and Undertaking Form) will be auto generated by the software.
 - > Retiree needs to click 'Send forms to HOO' after filling all the forms.

- > Once forms have been submitted online to HOO, no editing can be done by retiree.
- Individual will take print out of forms. Duly signed copy of each form is to be handed over to HOO.
- Verification of Forms (04 Months before date of retirement): The pension forms received are verified by Head of Office (HOO). If any correction is required, forms can be returned online with remarks/reasons.
- Action 4 months before date of retirement: Worksheet of Form 7 and Form 8 are filled online and checked by Head of Office before finally submitting to Pay and Accounts Office (PAO) online as well as signed copy of the forms along with calculation sheet.
- Send to PAO: After filling Form 7 and Form 8 send the forms to PAO.
- **PPO** (1 month before date of retirement (BDR): PPO number of the retiree is updated automatically from the '*PFMS*' / '*COMPACT*' package in PAO.
- 7. Reports: HOO can view various MIS Reports generated by Bhavishya.
- 8. In Utility, HOO has various options
 - > Add/Update Functional Head: Short Codes can be added as guided by respective PAO.
 - > Import Data from EIS: Any changes made in EIS, can be imported any time in Bhavishya.
 - Retiree Forms: HOO can fill retiree pension forms from his login itself in case the individual is unable to do so.
 - > Identity Card: Pensioners Identity Card can be generated through this utility.
 - Update Photograph and Sign: HOO can update images without returning the case to Retiree.
 - > Update Undertaking: HOO can upload fresh file without returning the case to Retiree.
 - Download ePPO: Retirees' whose cases are processed in Bhavishya with combination of PFMS there ePPO can be downloaded.

Bhavishya: Home Page



Bhavishya: Login Page



Step 1: Click on Login menu on homepage.

Step 2: Enter user id or email registered with 'Bhavishya' and Security code and click on 'Continue' button.

Login on Bhavishya
Enter your Password to login on Bhavishya
PASSWORD
LOGIN 3. Login

Step 3: Enter password and click on 'Login' button.

Note: Password will be same as the password used to access email on email.gov.in portal For example: If email id registered in Bhavishya is xyz-123@nic.in Password: will be same as the password used to access this email

Department can have more than one login for HOO/PAO and their dealing hands. However, there must be only one active login for DDO processing salary for the employees.

Bhavishya: HOO Dashboard

	Retiree Details×	Action Family Pension	EOPY	Report~ Re	evision~	Utility~	Grievan	nce× Change Pass	word He	lp∽			🚺 Ed	it Profil	it Profile 🔒	it Profile 🔒 L
om	ne <i>Demo</i>													Offices	Offices 🔻 Rol	Offices 🔻 Role
						UI Fell		& Felisioners	wettate	•						
							ACUDO									
						Retir	ring Emp	ployee(s)								
			1 Month	2-4 Mo	onths	5-6 Mont	ths	7-8 Months	9-15	Months	Total					
			2	1	L	0		0		1	4					
						Retired,	, But PP(0 not Issued								
			Superan	nuation	Othe	er than Super	rannuati	ion EOP	Vigilanc	e / Other	Total					
			4	15		48		13	1	D	106					
						Fami	ily Pensi	on Cases								
			Fan	nily Pension			Extra C	Ordinary Family Pensi	on		Total					
		l		21				12			39					
						Cases I	Returned	d from PAO	Sectores.	1000	No. 10					
			S	uperannuation o	n/VRS/Othe	ers		Family Pension	EOP	EOFP	Total					
		l		v					v	v	v					
		Click here to	o know the p	rocedure of up	dation of P	PO No., whic	ch are iss 30.11.2	sued manually by PAC 019	and date	of retirem	ent/death is o	on or before				
	Chalal	for the second														
	Click he manual t	re Ior User o know the		Your Co	ontact Deta	il with us Mol	bile No.	9036360038 <u>Click h</u>	ere to Upo	late						
r	manual t procedure	of undating			Grievar	nce is <mark>pend</mark> ing	g against	you. For reply <mark>Click he</mark>	ere							
	PPO no	manually														

> HOO can view the list of retirees going to retire in next 15 months in tabular and graphical form.

► HOO gets SMS/E-mail alert for each activity due & performed.

Edit Profile

- If HOO login id is designation or office based then on appointment of new HOO, the new user details can be updated from Edit Profile menu after login in Bhavishya.
- Also, signature of HOO (required for generation of Pensioners's id card) can be updated from Edit Profile menu.

		-	Name of U	ffice/Depa	rtment		Ľ		C
				Cli	k here for Revision of Pensi:	ion/Family Pe	ension of pre	e-2016 Pensioners	
			EDI	T PROFIL	E				
User Profile									
User Frome								a Manda	et al al
т	itle	Firs	t Name *		Middle Name			* Manuar SurName	tory Fletu:
Name Mr.	~	Demo							
Name of the Officer		Demo							
Gender*		Male		~ Emplo	yee Code		5102		
Date of Birth*		01/02/1075	1	(Organisati	on Emp Code if any)	ā	22/02/20		
Ministry		01/03/1975		Depar	ment		28/02/202	35	
Ninnoci y					inene				
Office		1		Design	ation*		ssa		
Address(Office)	Hausa No.	Internet No *							
	Road/land	Street No.							
	Locality/M	Iohalla							
	Country		INDIA						
	State		DELHI		 District 		C	Central Delhi	~
	City				Pin Code	110	0003		
	Telephone	(0)			(R)				
Fax				Mobile	Number:*	+91	00000000	000	
Email ID			@nic.in	Altern	ative Email ID				
Select your Image:	Uplo	ad PhotoGraph		Uploar	scanned image of	Unload	Signatur		
* Note:Size should not exceed 70 KB!!!	.(only	d Photosrapi.		signati	ire:	ohren	Signature	D.J	ħ.
JDRING & INCRI				* Note:Size / jpg,png & j/	hould not exceed 70 KB!!!.(only eg)			Auth	···

Multiple Offices/Roles

Selecting Offices

- If a user has been appointed as HOO/DDO/Dealing Hands of more than one office, then he/she needs to mail at <u>bhavishya@nic.in</u> with his/her offices DDO code and PAO code.
- After the office is added in Bhavishya, select the office of the retiring employee by clicking on Office button and selecting the concerned office from dropdown.

Home	Retiree Details	∕ Action∨	Family Pension~	EOP~	Report ~	Letters	Revision×	Utility~	Help∨	Grievance×	_		٢	Edit Profile	🔒 Logout
Welco	ome <i>Demo</i>										0	ffices		Offices 🔻	Role 🔻
	[Clic Select Office from DASHBOARD dropdown							e from wn	of pre-201	Opepartment Department Training 6 Department Administrat PG	nt of Home of Personnel of ive Reforms &	&. k		
							Retiring Emp	oloyee(s)					ONIC-HQRS		
			1 M	onth	2-4 Months	5 5-	6 Months	7-8 Mont	hs	9-15 Months	Total		Ору.сомма	NDANT	
				8	2		1	0		0	11		Department Pensioners'	of Pension & Welfare	

Selecting Roles

If a user has more than one role, then he/she needs to select the desired role by clicking on Role button and selecting the role from dropdown.

Home	Retiree Details~	Action~	Family Pension~	EOP~	Report∽	Letters	Revision×	Utility~	Help∨	Grievance×			💮 Edit Profile	🔒 Logout
Welco	me <i>Demo</i>												Offices 🗸	Role 🗸
													ODealing Hand to PAO	
													ODDO	+
	Г							Click he	re for Rev	ision of Pension	n/Family Pensi	on of pre-2016	OSystem Admin OPAO	Role
							DASHBO	f	rom	dropdov	wn	[®HOO]
							Retiring Emp	loyee(s)					OAdmin	
			1 M	onth	2-4 Months	5 5-0	6 Months	7-8 Month	S S	9-15 Months	Total			

Action

	📁 Government of Ir	ndia 🧰	Ministry of Perso	nnel, Public Grievances &	Pensions 🔋 Depa	artment of Pension & Per	nsioners' Welf	are			
स्वमंब उग्ते स्वमंब	Bhavishya Pension Sanction & Payı An initiative of Department of P	ment Tra ension & F	a cking Syste Pensioner's We	e m Ifare	End is not f Never Dies" — A. P. J. Abdul H	the end, in fact	t E.N.D.	means "Effort		0	Digital India wer To Empower
Home Retiree Details×	Action~ Family Pension~	EOP~	Report ~	Letters Revision~	Utility~ Hel	p~ Grievance~			٢	Edit Profile	🔒 Logout
Welcome <i>Demo</i>	Service Verification(12M BDR)	X								Offices 🔻	Role 🔻
Action	Send Form To Retiree(8M BDR)										
	Form Received(6M BDR)										
	Forms Verification(4M BDR)				Click here fo	r Revision of Pensio	n/Family Pe	nsion of pre-2016 F	Pensioners		
	Fill Form 7 And 8 (4M BDR)	-		DACUD	0455						
	Send To PAO			DASHB	UARD						
	PPO Status(1M BDR)	(Retiring Em	ployee(s)	0					
	PPO Not Issued	onth	2-4 Months	5-6 Months	7-8 Months	9-15 Months	Total				
		8	2	1	0	0	11				
				30		10					

HOO has to complete all the actions in sequence for all the retiring employees with-in the given time frame.

- Scanning and uploading of concerned document is required in
 - Service Verification (12M BDR)
 - Form Received (6M BDR)
- ➢ Automated Actions
 - Send form to Retiree (8M BDR)
 - Form Received: Capturing "Form Sent Online Date by Retiree" (6M BDR)
 - PPO Issued

*M: Months *BDR: Before Date of Retirement

Action: Service Verification (12M BDR)

*M: Months *BDR: Before Date of Retirement

Action Service Verification (12M BDR)

Home	Retiree Details×	Action~	Family Pension~	EOP~	Report ~	Letters	Revision~	Utility~	Help~	Grievance×		۲	Edit Profile	Logout
Welcom	ne <i>Demo</i>	Service Ve BDR)	rification(12M										Offices 🔻	Role 🔻
		Send Form BDR)	To Retiree(8M											
		Form Rece	ived(6M BDR)											
		Forms Ver	ification(4M BDR)					Click he	ere for Rev	ision of Pensior	1/Family Pension	of pre-2016 Pensioners		
		Fill Form 7	And 8 (4M BDR)				DAGUES							
		Send To P/	10				DASHBO	AKD						
		PPO Statu	s(1M BDR)				Retiring Emp	oloyee(s)						
		PPO Not Is	sued	onth	2-4 Months	s 5-	6 Months	7-8 Month	IS S	9-15 Months	Total			
L														

Note : Service Verification Certificate S	SERVICE BOOK VERIFICATION (Action to be Taken 12-15 Months Before Date of Retirement) Service Book Not Verified : 44 Service Book Verified : 32 Hould be in PDF Format.	HOO can view uploaded Service verification certificate in 'Service Book Verified' .

Step 1: Click on 'Service Book Not Verified'.

Servic	e Book N	ot Verified							
	S.No.	Name	Designation	Date of Birth	Date of	Due Date	Service	Verified	Upload Certificate
					Retirement		From	То	
	1	Mr. Ravi Bhusan	ро	06/05/1960	26/07/2017	25/10/2017			Browse No file selected.
	2	Mr. Abha	so	12/01/1959	31/01/2019	31/01/2018			Browse No file selected.
	2	Mr. Gaurav	So	01/10/1959	30/09/2019	30/09/2018			Browse No file selected.
	2	Mr. Brajesh	SO	10/12/1970	24/11/2019	30/11/2018	3		Browse No file selected.
V	5	Mr. Priya Sharma	So	30/12/1959	01/12/2019	31/12/2020	01/01/1989	15/09/2020	Browse No file selected.
	6	Mr. Sushil	DEVELOPER	27/12/1980	31/12/2019	31/12/2018			Browse No file selected.
					5	Date of Serv	vice Verification	15/09/2020	Submit 6

Step 2: Click on checkbox against the retiree name whose service is to be verified.

- **Step 3:** Specify the period of service verified. (i.e. from Date of Joining to the date till when service is being verified).
- **Step 4:** Scan and upload the **Service verification certificate**.
- **Step 5:** Enter **Date of Service Verification**.

Step 6: Click on **Submit** button.

> HOO can view uploaded Service verification certificate in 'Service Book Verified'.

Action: Form Received (6M BDR)

*M: Months *BDR: Before Date of Retirement

Action **>** Form Received (6M BDR)

Home Retiree Details~	Action > Family Pension >	EOP~	Report ~	Letters	Revision~	Utility~	Help~	Grievance∨				Edit Profile	🔒 Logout
Welcome <i>Demo</i>	Service Verification(12M BDR)											Offices 🔻	Role 🔻
	Send Form To Retiree(8M BDR)												
	Form Received(6M BDR)												
	Forms Verification(4M BDR)					Click he	ere for Rev	vision of Pensior	/Family Po	ension of pre-2016 Pensi	ioners		
Γ	Fill Form 7 And 8 (4M BDR)				DACUDO	4.0.0							
	Send To PAO				DASHBU	ARD							
	PPO Status(1M BDR)				Retiring Emp	loyee(s)							
	PPO Not Issued	onth	2-4 Months	; 5-(6 Months	7-8 Month	is	9-15 Months	Total				

Forms Not Submitted Electronically



Click on 'Forms not submitted electronically' to view the list of retirees who have not submitted their forms online through Bhavishya. You will be directed to the screen given below.

ill Re	tiree Personal Details, Family De	etails, Nomination Form 1, Checklist for Form	Nomination 5	Form A, Commut	ation Deta	ils an	d
	1 Not Submitt	ted their Forms : 28 Subr List of Retiree(s) : Not submitted thei	nitted their Forms	- 48			
S.No.	Name	Designation	Date of Birth	Date of Retirement	View Forms	Edit Form	
1	Mr. Amit Tyagi	deputy Sen	10/10/1959	31/10/2019	View	đ	2
2	Mr. Priya Sharma	So	30/12/1959	01/12/2019	View	Ø	–
3	Mr. Sushil	DEVELOPER	27/12/1980	31/12/2019	View	Ø	- 1
4	Mr. Mohan Khurana	so	01/10/1965	31/01/2020	View	Ø	- 1
5	Mr. Karan Kumar	engineer	12/05/1975	31/01/2020	View	I	

If you wish to fill pension forms of any retiree from your login, follow the following steps: Step 1: Click on Not Submitted their Forms.

Step 2: Click on Edit Form and fill all the forms for retiree.

Forms Submitted Electronically but Signed Copy of Forms Not Received

		No. of retirees who have online, but HOO has not re	submitted their forms eccived their forms online
	FORMS RE (Action to be Taken 6 t	ECEIVED FROM RETIREE to 8 Months Before Date of Retirement)	
Forms Not Submitted Electronically : 28	Forms Submitted Electroni	ically but Signed Copy of Forms Not Received : 7	Signed Copy of Forms Received : 41

> After retiree submits forms online, HOO need to receive his forms online too on 'Bhavishya'.

> Click on Forms Submitted Electronically but Signed Copy of Forms not received.

1					Not	submitted their Fo	rms				
		S.No.	Bank Undertaking Received	Name	Designation	Date of Birth	Date of Retirement	DueDate	Form Send Date by Retiree	Status	Return
ľ	7	1	Browse	Mr. Harsh Grover	SO	15/06/1956	30/06/2016	31/12/2015	08/01/2020	View Status	Return
[2	Browse	Mr. Ravi Bhusan	ро	06/05/1960	26/07/2017	25/10/2017	14/08/2020	View Status	Return
[2	Browse	Mr. Gaurav	So	01/10/1959	30/09/2019	31/03/2019	16/07/2020	View Status	Return
[4	Browse	Mr. Rajiv Singh	head of department	01/04/1960	31/03/2020	30/09/2019	11/03/2020	View Status	Return
[5	Browse	Mr. Ramesh Singh	so	04/08/1968	31/03/2020	29/06/2020	12/03/2020	View Status	Return
[6	Browse	Mr. Raushan Sharma	engineer	01/05/1965	31/03/2020	30/09/2019	20/04/2020	View Status	Return
					·			Date of receipt of	Form in Physical	16/09/2020	Submit
No	te- Pl	hoto of	Retiring Employ	rees can be edited in form verificat	ion page.				3		4

Step 1: Click on the checkbox against the retiree whose forms are to be received online.

Step 2: Upload the Bank Undertaking received and signed by retiree.

Step 3: Enter Date of receipt of Form in Physical.

Step 4: Click on Submit button.

If any changes are needed in retiree forms on retiree level then, to Return Back the forms to retiree click on 'Return Back' button. HOO mandatorily has to give the reason for returning the case.

Signed Copy of Forms Received



> Once the forms are received online it will be seen in **Signed Copy of Forms Received**.

Action: Forms Verification (4M BDR)

*M: Months *BDR: Before Date of Retirement

Action -> Forms Verification (4M BDR)

Home	Retiree Details~	Action~	Family Pension~	EOP~	Report ~	Letters	Revision ~	Utility~	Help~	Grievance~				Edit Profile	🔒 Logout
Welcon	ne <i>Demo</i>	Service V BDR)	erification(12M											Offices 🔫	Role 🔻
		Send For BDR)	m To Retiree(8M												
		Form Rec	eived(6M BDR)												
		Forms Ve	rification(4M BDR)					Click he	re for Re	vision of Pensior	/Family P	ension of pre-2016 Pen	sioners		
		Fill Form	7 And 8 (4M BDR)	<u> </u>			DAGUDO	4.00							
		Send To I	PAO				DASHBU	ARD							
		PPO Stat	us(1M BDR)				Retiring Emp	loyee(s)							
		PPO Not	Issued	onth	2-4 Months	5-0	5 Months	7-8 Month	s	9-15 Months	Total				

Forms Not Verified

> Pension forms submitted by retiree must be verified 4 months before the date of retirement.



Step 1: To verify the forms sent by retiree online, click on Forms Not Verified.

S.No.	Bank Undertaking Received	Name	Designation	Date of Birth	Date of Retirement	Due Date	Form Received Date	View Forms	View/Edit Images	Return Back	Verify
1	Browse View Undertaking	Mr. Harsh Grover	SO	15/06/1956	30/06/2016	29/02/2016		View	View	Return	Verify
	Browse	Mr. Ravi Bhusan	ро	06/05/1960	26/07/2017	25/10/2017		View	View	Return	Verify
3	Browse	Mr. Gaurav	So	01/10/1959	30/09/2019	31/05/2019		View	View	Return	Verify
4	Browse	Mr. Rajiv Singh	head of department	01/04/1960	31/03/2020	30/11/2019		View	View	Return	Verify
5	Browse	Mr. Ramesh Singh	so	04/08/1968	31/03/2020	29/06/2020		View	View	Return	Verify
6	Browse View Undertaking	Mr. Raushan Sharma	engineer	01/05/1965	31/03/2020	30/11/2019		View	View	Return	Verify
7	Browse View Undertaking	Ms. Deepika Sharma	Head of Department	05/04/1960	30/04/2020	31/12/2019	11/03/2020	View	View	Return	Verify

Step 2: Click on the 'Browse' button to upload the duly signed copy of Bank Undertaking or click on 'View Undertaking' to view the uploaded Bank Undertaking.

Step 3: Click on **Verify** button.

<u>Vie</u>w Forms

				Forms Not	Verified						
S.No.	Bank Undertaking Received	Name	Designation	Date of Birth	Date of Retirement	Due Date	Form Received Date	View Forms	• View/Edit Images	Return Back	Verify
1	Browse View Undertaking	Mr. Harsh Grover	SO	15/06/1956	30/06/2016	29/02/2016		View	View	Return	Verify

- > To view the details filled and submitted by retiree click on the '*View Forms*' button.
- On clicking 'View' button a screen pop-up showing all the details filled submitted by retiree to HOO.

			Fo	ms Not	Verified		
E							× Y
			PERS	ONAL	DETAILS		^
	1.	Name	Mr. Harsh Grover	2.	Designation at time of Retirement	so	1
	3.	PAN	DSOPS1234F	4.	Ministry	Ministry of Personnel, Public Grievances & Pensions	
	5.	Department	Department of Pension & Pensioners' Welfare	6.	Office		V
	7.	Division		8.	Section		
	9.	Date of Birth	15/06/1956	10.	Date of Appointment	15/03/1980	Y
	11.	Date of Retirement	30/06/2016	12.	Date of Superannuation	30/06/2016	1
	13.	Gender	Male				
	14.	Father's/Husband's Name	Harish Grover	15.	Email		K
	16.	Alternate Email		17.	Mobile Number	9999638327	K
	18.	Height	176cm	19.	Do you have family	Yes	
	20.	Present Address	B-5 Model Town	21.	Address After	B-5 Model Town	
	Brow	se Ms. Deepika Sharm	a Head of Department 05/04/	1960	30/04/2020 31/12/20	019 11/03/2020 View View	Return Verify
	Vie	w					
	Undert	aking					

Return Back

				Forms Not	Verified							
S.No.	Bank Undertaking Received	Name	Designation	Date of Birth	Date of Retirement	Due Date	Form Received Date	View Forms	• View/ Imag	Edit es	Return Back	Verify
1	Browse View Undertaking	Mr. Harsh Grover	SO	15/06/1956	30/06/2016	29/02/2016		View	Viev	Rei	Return	Verify

If any changes are needed in retiree forms on retiree level then, to Return Back the forms to retiree click on 'Return Back' button. HOO mandatorily has to give the reason for returning the case.

On clicking 'Return' button a dialog box will appear in which reason for returning the case has to be mentioned. The reason will be visible to retiree for performing required changes.

Reason fo	or returning the case
Correction in Personal Details	Correction in Family Details
Correction in Nomination Form1	Correction in Nomination Form A
Correction in Bank Details	Correction in Commutation and FMA
Correction in Nomination Check Li	st

<u>View/Ed</u>it Images

				Forms Not	Verified						
S.No.	Bank Undertaking Received	Name	Designation	Date of Birth	Date of Retirement	Due Date	Form Received Date	View Forms	• View/Edit Images	Return Back	Verify
1	Browse View Undertaking	Mr. Harsh Grover	SO	15/06/1956	30/06/2016	29/02/2016		View	View	Return	Verify

If any changes are required in images uploaded by retiree, then there is no need to return back the forms to retiree, images can be edited by HOO/Dealing Hand to HOO by clicking on the '*View/Edit Images*' button.

> On clicking '*View/Edit Images*' button a screen appears where images need to be uploaded.

		RETIREE	PHOTOS AND SIG	NATURE	
1.	Name	Mr. Harsh Grover	2.	Designation	SO
3.	Date of Birth	15/06/1956	4.	Date of Retirement	30/06/2016
5.	Upload scanned im * Note:Size should not exceed 70	age of photograph: KBIII	Upload Photogra	ph	9
6.	Upload scanned im *Note:Size should not exceed 70	age of signature	Upload Signatu	re	Remove
7.	Upload scanned im *Note:Size should not exceed 70	age of joint photograph KBIII	Upload Joint Photo	graph	Remove
8.	Spouse Signature * Note:Size should not exceed	70 KB!!!			Remove
	Name of t	ne Spouse		Spouse Signa	ture
Ms. Neha	Sharma		Update	* Upload Signature	
		After u	ploading the i	mages click	on Update button

Action: Fill Form 7 and 8 (4M BDR)

Form 7

*M: Months *BDR: Before Date of Retirement

Action -> Fill Form 7 and 8 (4M BDR) -> Form 7



Step 1: Click on Form 7 Not Sent to PAO.

		Form 7 not Sen	t to PAO			
S.No.	Name	Designation	Date of Birth	Date of Retirement	Current View	Form 7
1	Mr. Govind	MULTI TASKING STAFF	01/06/1958	31/05/2018	View	
2	Mr. Abha	so	12/01/1959	31/01/2019	View	
3	Mr. Mahesh Bhatt	So	20/09/1959	30/09/2019	View	Ø
4	Mr. Brajesh	SO	10/12/1970	24/11/2019	View	Ø

Step 2: Click on Edit button to open Form 7 Worksheet.

Semi-filled Form7 Worksheet will be available, you can modify the data, if required, like type of pension, last 10 months emoluments etc., as shown on the next page.

				NG SHEET (FORM 7)	ND GRATI			
		[TO BE	E SENT FOUR MONTHS BEF	ORE THE DATE OF RETIRE	EMENT TO THE PAO]	Í		
Note:	: Pensioner	must be the primary acco	unt holder in case of joint	account with the spouse	ð.			
	Name	rth			ABHA			
	Type of Re	tirement *			Superannuation	1		
	Date of Re	etirement *			31/01/2019			
a.	Date of Jo	ining			08/01/1983			
	Type of Pe	ension *			Superannuation	n Pension		
	Designatio	n			SO			
a.	Group *		XX 80 01		В	~		
	Service to Central Se	which belongs(Indicate na ervice)	me of organized service, if a	any, otherwise say, Genera	General Cent	tral Service 💟		
	Whether c	leclared substantive in any	Post under the Central Gov	/t.? *	No ~			
	Particulars	s relating to military service	, if any		N.A ~			
0.	Particulars	s relating to the service in a	utonomous body, if any		No ~			
1.	Whether a ?	any departmental or judicial	proceedings are pending a	against the retiring employ	yee No ~			
a.	Has the re (3A) of Ru	etiring Govt. Servant worked Ile 8 of the Central Civil Ser	d in any of the Organization vices (Pension) Rule, 1972	n mentioned in the sub-ru	le No 🖌			
2.	Length of	service:	leficiencies in the Service D	Book which have been icre	36 Year 0 Mont	hs 24 Days		
a.	[under rul	es 59(i) (b) (ii)]	icholenoles in the Service E	Sock which have been igno				
b.	Whether a	any non qualifying services	?		No ~			
c.	Whether a	any additional qualifying ser	vices ?		Yes			
indly	see DOPT	D.M. No. 49014/2/2014-Est	t.(C) dated 26.02.2016 an	d O.M. No. 51016/2/90 Es	stt.(C) dated 10.09.1	1993 for Counting h	alf of the se	rvice
aid fro	om continger	ncies with regular service					and a place	
	S.No.	Туре о	of Qualifying Service	Ye	ear Month	Day	Edit	
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	Date from	which Temporary Service S	SelectSelectSelectSelectSelectSelectSelectSelectSelectSelect		r- v -Month- 01/10/1992	✓ -Dav- ✓		Add
d.	Date from Whether a	which Temporary Service S	SelectSelectSelectSelectSelectSelectSelectSelectSelectSelect		r Month	· Dav- ·		Add
d. 3.	Date from Whether a Emolume	which Temporary Service S any leave without pay ?	SelectSelectStarted	-Year		· Dav- ·		Add
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d. 3. a. b. 4. 5. 7.	Date from Whether a Emolume S.No. 1 2 3 4 5 6 7 8 9 10 7 CPC ~ Show All The date of relating to Nationality Remarks,	which Temporary Service S any leave without pay ? ents WPA Applicable ents drawn during 10 mo Period From 01/04/2018 01/05/2018 01/06/2018 01/06/2018 01/07/2018 01/07/2018 01/01/2018 01/11/2018 01/11/2018 01/11/2018 01/01/2019 Emoluments on which action initiated to o the allotment of Governments of the allotment of Governments	Select Started The preceding retirement Period To 30/04/2018 31/05/2018 30/06/2018 31/07/2018 31/07/2018 31/10/2018 31/10/2018 31/12/2018 31/12/2018 31/01/2019 assess the Government due assess the Government	Pay in Pay Band - G Pay in Pay Band - G Pay/ Level 1 1 1 1 1 1 1 i	- Month- 01/10/1992 No ✓ No ✓ Manual Ent rade Basic Rate 18000 18000 18500 1	Import from Basic For Avg Emoluments 18000.00 18000.00 18500.00	m Salary Pac	Add
d. 3. a. b. 4. 5. 7.	Date from Whether a Emolume S.No. 1 2 3 4 5 6 7 8 9 10 7 CPC ~ Show All The date of relating to Nationality Remarks, Whether	which Temporary Service S any leave without pay ? ents WPA Applicable ents drawn during 10 mo Period From 01/04/2018 01/05/2018 01/05/2018 01/06/2018 01/07/2018 01/07/2018 01/09/2018 01/10/2018 01/11/2018 01/11/2018 01/11/2018 01/11/2018 01/01/2019 Emoluments on which action initiated to o the allotment of Governments of the allotment of Governments	Select Started Period To 30/04/2018 31/05/2018 30/06/2018 31/07/2018 31/07/2018 31/07/2018 31/07/2018 31/10/2018 30/11/2018 31/12/2018 31/01/2019 assess the Government duent accommodation as prov	Pay in Pay Band - G Pay in Pay Band - G Pay/ Level 1	- ✓ -Month- 01/10/1992 No ✓ No ✓ Manual Ent rade Basic Rate 18000 18000 18500 1970 1970 100	Import from Basic For Avg Emoluments 18000.00 18000.00 18000.00 18500.00	m Salary Pac	Add
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Note 1: If any temporary service is there for retiring employee then it should be added in Point 12 (c).

Step 1: Select Whether any additional qualifying services as 'Yes'.

Step 2: Select **'Counting half of the service paid from contingencies with regular service'** from **Type of qualifying service** dropdown.

Step 3: After mentioning **Year, Month and Day of temporary service**, enter **Date from which temporary service started**.

(Kindly see DOPT <u>O.M. No. 49014/2/2014-Estt.(C) dated 26.02.2016</u> and <u>O.M. No.</u> <u>51016/2/90 Estt.(C) dated 10.09.1993</u> for Counting half of the service paid from contingencies with regular service.)

Step 4: Click on Add button.

12.	Length of service:		36 Year 0 Mon	ths 24 Days		
a.	Details of omission, imperfection or deficiencies in the Service Book which ha [under rules 59(i) (b) (ii)]	ave been ignored				.1
b.	Whether any non qualifying services ?		No ~	1		
	Whather any additional qualifying convices 2		Vec V			
C.	whether any additional qualitying services ?	1016/2/00 Eatt (C) dated 10.00	1002 for Counting	half of the e	anvico
Kindly	y see DOPT O.M. No. 49014/2/2014-Estt.(C) dated 26.02.2016 and O.M. No. 51 rom contingencies with regular service S.No. Type of Qualifying Service	1016/2/90 Estt.(C) dated 10.09.	1993 for Counting	half of the se	ervice
C. Kindly Daid fro	y see DOPT O.M. No. 49014/2/2014-Estt.(C) dated 26.02.2016 and O.M. No. 51 rom contingencies with regular service S.No. Type of Qualifying Service I Counting half of the service paid from contingencies with regular service	1016/2/90 Estt.(Year vice 2	C) dated 10.09.	1993 for Counting Day 0	half of the se Edit	ervice
C. Kindly Daid fro 2	y see DOPT O.M. No. 49014/2/2014-Estt.(C) dated 26.02.2016 and O.M. No. 51 rom contingencies with regular service S.No. Type of Qualifying Service 1 Counting half of the service paid from contingencies with regular service Select	1016/2/90 Estt.(Year vice 2 -Year-	C) dated 10.09. Month 0	1993 for Counting Day 0 -Dav-	half of the se Edit	ervice × Add

Note 2: If any non qualifying services is there for retiring employee then it should be added in Point 12 (b).

Step 1: Select Whether any non qualifying services as 'Yes'.

Step 2: Select **Type of Non Qualifying Service**.

Step 3: Enter Period From and Period To and click on Add button.

	Lengeno	service.	36 Year 0 Months 24 Days	
a.	Details o [under ru	f omission, imperfection or deficiencies in the Service Book which have been ignored iles 59(i) (b) (ii)]		.11
b.	Whether	any non qualifying services ?	Yes 🖌	
_	S No.	Type of Non Qualifying Service	Period From	Period To
2	2	Select		Add 📰
с.	Whether	Select		
Kindly s	see DOPT	Boy service (2nd proviso to rule 13)		ting half of the ser
baid from	m continge	Extraordinary leave not counting as qualifying service (rule 21)		
	S.No.	Periods of suspension not treated as qualifying service (rule 23)		Edit
	1 (

<u>Pension</u> Calculation Sheet

L.			FENSION CALCOLA	TON SHELL		
	Name		M	IR. ABHA (110092)		
	Designation			· · · · · · · · · · · · · · · · · · ·		
	Scale of pay / Pay Band	& Grade Pay of the post /	Pav Level 3	18000-56900, Pay Lev	vel:1	
	Date of Birth	a order by or the post /	1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	2/01/1959	61.1	
•	Date of ontry in the Cas	several condex	1	2/01/1939		
•	Date of entry in the Gov	vernment service	0	6/01/1983		
•	Date of retirement		3	1/01/2019		
•	Length of qualifying ser	Vice reckoned for	3	7 Years UMonth24 Days	5	
	pension/gratuity (as ind	licated in PPO)				
	Emoluments drawn in tr					
	From Date	To Dat	e (Pay Band	d + Grade Pay)/Pay Level	Basic Rate	Basic For Avg.
	01/04/2018	30/04/2018	1		₹18000/-	₹18000.00/-
	01/05/2018	31/05/2018	1		₹18000/-	₹18000.00/-
	01/06/2018	30/06/2018	1		₹18000/-	₹18000.00/-
	01/07/2018	31/07/2018	1		₹18500/-	₹18500.00/-
	01/08/2018	31/08/2018	1		₹18500/-	₹18500.00/-
	01/09/2018	30/09/2018	1		₹18500/-	₹18500.00/-
	01/10/2018	31/10/2018	1		₹18500/-	₹18500.00/-
	01/11/2018	30/11/2018	1		₹18500/-	₹18500.00/-
	01/12/2018	31/12/2018	1		₹18500/-	₹18500.00/-
	01/01/2019	31/01/2019	1		₹18500/-	₹18500.00/-
		Tota	1			₹183500/-
0.	Emoluments or Av (1) Emoluments for g (2) Retirement gratui :- Emoluments/4 x period_pot exceed	verage Emoluments/2 (189 ratuity (as indicated in PPC ty admissible Calculation to Qualifying Service (In cc ding 66) (20155 (4) × 66)	500 /2)) : o be shown as follows : ompleted six monthly	₹20165 ₹332723		
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> After checking the calculation sheet, if data is correct, click on **'Save Calculation'**.

<u>For</u>m 7 Checklist

Click on Form 7 Checklist

FORM 7 CHECKLIST	
Whether retiring employee is an allottee of Government accommodation	No
If retiring employee is not an allottee of Government accommodation, date on which `No demand certificate' issued by the office	
The date on which action initiated to obtain the `No demand certificate' from the Directorate of Estates as provided in rule 57-	
Date of receipt of 'No demand certificate' from Directorate of Estates	
Date on which intimation regarding any recovery/withholding of amount from gratuity received from Directorate of Estates	
Date on which action initiated to assess the service and emoluments qualifying for pension as provided in rule 59	07/01/202
Date on which action initiated to assess the Government dues other than the dues relating to allotment of Government accommodation as provided in rule 73 (1)	
Date on which the retiring Government servant was furnished blank Form 5 along with a certificate regarding the length of qualifying service and the emoluments/ average emoluments proposed to be reckoned for retirement gratuity and pension	07/01/202
Whether any objection received from the employee on the above certificate	N.A. ~
. Date on which the employee submitted his application for pension in Form 5	
· Whether nominations made in Common Nomination Forms for	Yes
(i) death gratuity/retirement gratuity	
(ii) payment under CGEGIS(iii) amount of GPF, if applicable	
(iv) arrears of pension	
(v) commuted value of pension (if applicable)	
(i) (Pension) Rules, 1972	N.A. ×
(ii) If yes, whether an undertaking in Form 26 has been obtained along with Form 5 and placed on record	N.A.
. Whether Details of family in Form 3 attached	Yes
. Whether Medical certificate of incapacity (for invalid pension) attached.	N.A
Whether Statement of the savings effected and the reasons why employment could not be found elsewhere attached (if claim is for compensation pension or gratuity).	N.A. ~
Whether the Orders of the competent authority regarding grant of pension in the cases of compulsory retirement/dismissal /removal against Item No. 12 or 13 placed on record.	N.A.
Whether a statement indicating the reasons for delay in case the pension papers are not forwarded before four months of the retirement of Government servant attached.	N.A. ~
has been reinstated after having been suspended, compulsorily retired, removed or dismissed from service.)	N.A. ~
. # Whether the name of retiring employee in bank account is matching with the name in service book *	Yes
Update	v retiree
	California California
Atter filling it Undete butter	anuatory neius che
	1.

Action: Fill Form 7 and 8 (4M BDR)

Form 8

*M: Months *BDR: Before Date of Retirement

Action -> Fill Form 7 and 8 (4M BDR) -> Form 8



Step 1: Click on Form 8 Not Sent to PAO.

		Form 8 not Sent to	PAO				
S.No.	Name	Designation	Date of Birth	Date of Retirement	View	Form 8	^
1	Mr. Govind	MULTI TASKING STAFF	01/06/1958	31/05/2018	View	ß	
2	Mr. Abha	so	12/01/1959	31/01/2019	View	Ø	
	Min Mahesh Dhatt	50	20/09/1959	30/03/2013	view	đ	
4	Mr. Brajesh	SO	10/12/1970	24/11/2019	View	Ø	
5	Mr. Pranav Sinha	So	01/01/1960	31/12/2019	View	ß	~

Step 2: Click on Edit button to open Form 8 Worksheet.



- Recoveries pending against the retiree are to be mentioned in this form.
- If retiree does not have recoveries then just fill the 'File number' (number of file which is maintained for the individual manually) and click on 'Submit'.

If any recoveries/dues are there pertaining to retiree/individual then

> 'Select Recovery type' for which amount is to be recovered.

Gratuly Withheld- Gratuly Withheld- Gratuly Withheld- Granuly Grane (Advance)-761002202100 Extreme Advances- HBA (Advance)-7610022010100 Oversymmet (Advance)-761002202100 Areas of licence fee for occupation of Government accommodation-0216011060200 Advance Granted To Families of Deceased Govt. Servant-850001040200 Computer (Advance)-7610002020105 Other Motor Conveyance (Interest)-0049038000105 Other Motor Conveyance (Interest)-0049038000105 Inter Conveyance Interest)-0049038000105 Inter Conveyance Interest Intere		Gratuity Withheld- Amount of licence fee for the retention of Government accommodatio Computer (Interest)-0049038000106 HBA (Interest)-0049038000104	n for the permissible period beyond the date of retirement-0216011060200	
Amount of licence fee for the retention of Government accommodation for the permissible period beyond the date of retirement-0216011060200 HBA (Interest)-0040930800104 HBA (Interest)-0040930800105 HBA (Idvance)-7810002202100 Festive Advance. HBA (Advance)-78100020100 Overpayment of pay and allowances including leave salary. Income Tax deductibe at source under the Income Tax Act, 1981 (43 of 1981)-0021001010200 Arrears of licence fee for occupation of Government accommodation-0216011060200 Computer (Advance)-7810002020202 Gomputer (Advance)-78100020202020 Other Motor Conveyance (Interest)-0040930800108 Other Motor Conveyance (Interest)-0040930800102		Amount of licence fee for the retention of Government accommodatio Computer (Interest)-0049038000106 HBA (Interest)-0049038000104	n for the permissible period beyond the date of retirement-0216011060200	
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HBA (ddvance)-7610002010100 Werpayment of pay and allowances including leave salary. Income Tax deductible at source under the Income Tax Act, 1901 (43 of 1981)-0021001010200 Advance Granted To Families of Deceased Gov. Servant-850001040200 Computer (dvance)-7610002000000 Motor Car Conveyance (interest)-0049038000103 Other Motor Conveyance (interest)-0049038000102 User Motor Conveyance (interest)-0049038000102 Submit Remarks (if any) Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number ⁴ 2. Name MR. ABHA 3. Designation 5. Date of Bith 1. 201/1959 5. Date of Bith 3. Designation 5. Date of Retirement 3. Jol 2019 6. Select		Festive Advance-		
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Arrears of licence fee for accupation of Government accommodation 0216011060200 Computer (Advance)-7810002040000 Computer (Advance)-7810002202000 Other Motor Conveyance (Interest)-0049038000103 Other Motor Conveyance (Interest)-0049038000102 - select		Income Tax deductible at source under the Income Tax Act, 1961 (43	of 1961)-0021001010200	
Advance of antilies of Deceased Gold. Servant-Besoud 1040200 Computer (Advance)-7610002040000 Motor Car Conveyance (Interest)-0049038000103 Other Motor Conveyance (Interest)-0049038000102 Select		Arrears of licence fee for occupation of Government accommodation	-0216011060200	
Computer (Advance)-7810002040000 Cher Motor Conveyance (Interest)-0049038000103 Cher Conveyance (Interest)-0049038000102 - Select Select Select Select Select		Advance Granted To Families of Deceased Govt. Servant-855000104	0200	
Moder Carl Conveyance (Interest)-0049038000103 Other Motor Conveyance (Interest)-0049038000102 setect		Computer (Advance)-7610002040000		
Under Motor Conveyance (Interest)-0049038000102 select		Motor Car Conveyance (Interest)-0049038000105		
Chinerest, Joode Sold Old Select -Select Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 53 2. Name MR. ABHA 3. Designation 4. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select		Other Motor Conveyance (Advance)-7610002020200		
Clinet convergence (interest, convergence of a		Other Motor Conveyance (Interest)-0049038000103		
Remarks (if any) Remarks (if any) Submit Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] Select How of Birth 12/01/1959 Select How of Retirement 31/01/2019 Genetic How of Retirement Forward Recovery Amount Acting Concel Form of How of Retirement Forward Forwa		Other Conveyance (Interest)=0049038000102		
Remarks (if any) Submit Submit Submit [See rule 61 (1)] [Form 0 letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 5. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Head Recovery Amount Idd Recovery Cancel		Select Select		
Remarks (if any)				_
Submit See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 2. Name MR, ABHA 3. Designation so 4. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Type Select Recovery Amount Ind Recovery Ind Recovery Type		Remarks (if any)		
Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 53 2. Name MR. ABHA 3. Designation so 4. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Type Select Recovery Head Recovery Amount Add Recovery Concel				
Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 2. Name Ame MR. ABHA 3. Designation 5. Date of Birth 1/(201/1959) 5. Date of Retirement 31/01/2019 6. Select Recovery Head Recovery Amount Ind Recovery Select				
Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 53 2. Name MR. ABHA 3. Designation so 4. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Type Select Recovery Head Recovery Amount Add Recovery Concel				
Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 53 2. Name MR. ABHA 3. Designation 9. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Head Recovery Amount Cancel			ubmit	
Form 8 [See rule 61 (1)] [Form of letter to the Accounts Officer forwarding the pension papers of a Government servant] 1. File Number* 53 2. Name MR. ABHA 3. Designation so 4. Date of Birth 12/01/1959 5. Date of Retirement 31/01/2019 6. Select Recovery Head Recovery Amount Concel		s	ubmit	
6. Select Recovery Type Select Recovery Head Recovery Amount Select Select Select Select		5	ubmit	
Select Select	1. 2. 3. 4. 5.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement	Form 8 Form 8 rule 61 (1)] rule 61 (1)] 53 MR. ABHA so 12/01/1959 31/01/2019	
	1. 2. 3. 4. 5. 6.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount	
	1. 2. 3. 4. 5. 6.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
	1. 2. 3. 4. 5. 6.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
7. Remarks (if any)	1. 2. 3. 4. 5. 6.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
	1. 2. 3. 4. 5. 6. 7.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select Remarks (if any)	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA So 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
	1. 2. 3. 4. 5. 6. 7.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select Select	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA S0 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
	1. 2. 3. 4. 5. 6. 7.	[See [Form of letter to the Accounts Officer forwar File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
	1. 2. 3. 4. 5. 6. 7.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select Remarks (if any)	Form 8 rule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA So 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	
all submit	1. 2. 3. 4. 5. 6. 7.	[See [Form of letter to the Accounts Officer forwa File Number* Name Designation Date of Birth Date of Retirement Select Recovery Type Select Recovery Head Select Select	Form 8 Form 8 Fule 61 (1)] rding the pension papers of a Government servant] 53 MR. ABHA so 12/01/1959 31/01/2019 Recovery Amount Add Recovery Cancel	

> Enter Recovery amount and Click on 'Add Recovery'.

If recovery type is not found in drop down then click on 'Others'

As soon as, you click on 'Others' recovery code is asked. Then, you need to first Add/Update Functional Heads from the Utility menu as shown under heading 'Utility: Add/Update Functional Heads'.



- ➢ After adding the recovery head details in Utility→Add/Update Functional Head, select Recovery Head in Form 8 and click on Add Recovery.
- After filling all details click on Submit button.

Action **>** Send to PAO



Step 1: Click on **Form(s) Not Sent to PAO**.

		Form(s)	not Sent to PAC)					
S.No.	Name	Designation	Date of	Date of	Due Date	Current View	Status	Forward	
			Birth	Retirement				to PAO	Г
1	Mr. Govind	MULTI TASKING STAFF	01/06/1958	31/05/2018	31/01/2018	Form 7/ Form 8	View Status	Forward	L
2	Mr. Abha	so	12/01/1959	31/01/2019	30/09/2018	Form 7/ Form 8	View Status	Forward	
3	Mr. Mahesh Bhatt	So	20/09/1959	30/09/2019	31/05/2019	Form 7/ Form 8	View Status	Forward	
									-

- Step 2: Send the pension forms to PAO online, after checking the current view of Form 7 and 8. Click on '*Forward*' button to send all the pension forms (Form7, Form 8, Form 1, Form A, Form 3, Form 5) to PAO online.
- **Note:** Action taken by PAO (e.g. status of pension case, assigning of PPO & retirement benefit payment details) updated automatically in the Bhavishya through PFMS.

Utility: Add/Update Functional Head

Utility -> Add/Update Functional Head

Home	Retiree Details∨	Action~	Family Pension×	EOP~	Report∽	Letters	Revision ~		Help~	Grievanc	e Y 🔒)Edit Profile	🔒 Logout
Welcon	me <i>Demo</i>							Add/Upda Import Fi	ate Functio rom EIS	onal Head		Offices 🔻	Role 🔻
								Export Re	etiree	X/			
								Import R	etiree Deta	ils			
								Retiree F	orms		nsion/Family Pension of pre-2016 Pensioner		
	-							Update P	hoto And S	ignature			
							DASHBO/	Identity	Card				
							Retiring Empl	Update U	Indertakin	g			

 \succ If recovery head is not found in Form 8, then it can be added here.

		ADD/UPI	DATE RECOVER	Y HEAD		
	Code Sub Major Head Sub-Head Functional Desc. Category Financial Year	2020-2021	Major Hea Minor Hea Detail Hea Object He Grant No.	d d ad		
Sear	ch					
	Code:	Functional Head:	Object Head : Object Head	Category Category	Grant No.	
						Total:0

Fill the details like Code, Functional Desc., Object Head, Category, Grant No. etc.

> After filling the details click on **ADD** button.

• After adding the details here, go to Form 8 and select desired recovery.

Utility: Import From EIS

Utility **>** Import From EIS

Home	Retiree Details	✓ Action ✓	Family Pension×	EOP~	Report ~	Letters	Revision~	Utility~	Help~	Grievano	ev 🔝	Edit Profile	🔒 Logout
Welco	me <mark>Demo</mark>							Add/Upda	ate Functi	onal Head		Offices 🔻	Role 🔻
<								Import Fr	rom EIS				
								Export Re	etiree				
								Import Re	etiree Deta	ails			
								Retiree F	orms		nsion/Eamily Pension of pre-2016 Pensioners		
								Update P	hoto And	Signature	ision/raimty relision of pre-2016 relisioners		
							DASHBOA	Identity (Card				
							Retiring Emplo	Update U	Indertakin	g			

If any changes are made in **EIS retiree data** that needs to be synched in **Bhavishya** then this Utility can be used. (Make sure that pension forms are at retiree level.)

		Import From EIS		
Search :		PAN ADFPM9917J		
S.No.	Name	PAN	DDO Code	Download data from EIS
1	Shyam Sunder Mknen	ADFPM9917J	249446	3

Step 1: Enter PAN.

Step 2: Click on Detail.

Step 3: Click on Edit button to download data from EIS.

Utility: Retiree Forms

Utility > Retiree Forms

Home	Retiree Details~	Action~	Family Pension~	EOP~	Report ~	Letters	Revision ~	Utility~	Help~	Grievanc	e* 🚺	Edit Profile	🔒 Logout
Welco	me <mark>Demo</mark>							Add/Updat	te Functio	onal Head		Offices 🔻	Role 🔻
<u></u>								Export Ret	iree	$\sqrt{7}$			
								Import Ret	tiree Deta	ails			
								Retiree Fo	rms		nsion/Family Pension of pre-2016 Pensioners		
	_							Update Ph	oto And S	Signature			
							DASHBO	A Identity Ca	ard				
							Retiring Empl	Update Un	dertakin	g			

If any **retiree could not fill his/her forms**, then **his/her forms can be filled from HOO/Dealing Hand to HOO login** using this Utility.

		Checklist for Form	5			
	Not Submit	tted their Forms : 28 Sub	nitted their Forms	48		
S.No.	Name	Designation	Date of Birth	Date of Retirement	View Forms	Edit Form
1	Mr. Amit Tyagi	deputy Sen	10/10/1959	31/10/2019	View	đ
2	Mr. Priya Sharma	So	30/12/1959	01/12/2019	View	Ø
3	Mr. Sushil	DEVELOPER	27/12/1980	31/12/2019	View	Ø
	Mr. Mohan Khurana	50	01/10/1065	21/01/2020	View	

Step 1: To fill pension forms of retiree, Click on Not Submitted their Forms.

Step 2: Click on Edit button to fill the pension forms.

Utility: Identity Card

Utility → Identity Card

Home Retiree Detail	• Action	Family Pension~	EOP~ Repor	t~ Letters	Revision ~	Utility~ Help	p∼ (Grievanc	• 🔘	Edit Profile	🔒 Logout
Welcome <i>Demo</i>						Add/Update Fun Import From El: Export Retiree Import Retiree Retiree Forms	nctiona S Details	al Head	rior/Entrily Doublog of the 2016 Doublogues	Offices 🔻	Role 🔻
					DASHBOA	Update Photo A Identity Card	And Sig	nature	Islon/Parmity Pension of pre-2016 Pensioners		
					Retiring Emplo	Update Underta	aking		5		

To print Pensioners' Id card, use this Utility.

Select Retirement Date From	1 & To:		
Retirement Date From		То	
Ministry	Ministry of Personnel, Public Grievance ~	Department	Department of Pension & Pensioners' V ~
Name		РРО	

Enter Retirement Date From and To or Ministry, Department or Name or PPO, and then click on *Detail*.

S.No.	Ministry	Department	Pensioner(s)	Date of	Date of	РРО	PAN	Issued	Plastic	Paper
			Name	Retirement	ыгсп			Date	Card	Card
1	Ministry of Personnel, Public Grievances & Pensions	Department of Pension & Pensioners' Welfare	Mr. T C Varghese	30/04/2020	11/04/1960	494292000253	AFJPC7139N	08/04/2020		
2	Ministry of Personnel,	Department of Pension	Mr. Harjit Singh	30/04/2019	26/04/1959	494291900224	AHIPS4547F	05/04/2019		

* To print **Plastic ID card**, click on **ID card icon below Plastic ID card**.

* To print Paper ID card, click on ID card icon below Paper ID card.

Utility: Download ePPO/eSSA

Utility -> Download ePPO/eSSA

Home Retire	e Details~ Action~	Family Pension~	EOP~ Report~	Revision~	Utility~ Grievance~ He	lp~ 🖲	Edit Profile	🔒 Logout
Welcome					Add/Update Functional Head		Offices 🔻	Role 🔻
		Department of Pens		Retiree Forms	Welfare			
					Feedback/Suggestion Update Photo and Signature			
					Download ePPO/eSSA	ision of Pension/Family Pension of pre-2016 Pensioners		
				D	Identity Card	-		
				Reti	Update Undertaking			

PPO and eSSA can be downloaded for only those retirees whose case is processed through Bhavishya in combination with PFMS.

Download ePPO/eSSA						
Search By						
Name		PPO No.				
SSA No.						
		Detail				

Search using *Name* or *PPO no.* or *SSA no.* (if issued) and then Click on '*Detail*' button.

S.No.	Ministry	Department	Pensioner(s) Name	Date of Retirement	Date of Birth	РРО	PAN	Download ePPO	Download eSSA
1	Ministry of Personnel, Public Grievances & Pensions	Department of Pension and Pensioners' Welfare	Ms. H	30/09/2013	03/09/1953	512	54N		
≻ Cl	ick on icon belo	w Download	PPO to y	view ePP() . '	1			

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स्त्रमेव जबते PENSION PAYMENT C DATE OF PPO (पैशन उ	PENSION PAYMENT ORDER पेंशन अदायगी आदेश GOVERNMENT OF INDIA भारत सरकार CENTRAL CIVIL PENSION केन्द्रीय सिविल पेंशन MRDER No (पेंशन अदायगी आदेश सं): 123456789456 मदायगी आदेश सं.): 20/April/2020		Download Icon
Class of Pension (বঁংল	की अंगी): Superannuation Pension	Signature of Pensioner / Thumb (पॅशनझोगी के हस्ताक्षर / अंगूठे व	Impression ज निशान) :
Rules under which pension Debitable To Head of A Sub Major Head (उपमुख Minor Head (লঘু शौर्ष): Voted/Charged (বেহীফুন File No. (ডাহল संख्या):	is sanctioned (नियम जिसके अंतर्गत पॅशन स्वीकृत की गई है): CCS Pension Rules 1972 ccount (लेखा शीर्ष को नाम योग्य): 2071 य शार्ष): 1 101 / प्रशारित): Voted 249465\2020\1	Signature	
		Signature of Spouse / Thumb Ir (पति / पत्नी के हस्ताक्षर / अंगठे	npression का निशान):

> Click on *download icon* to *download ePPO*.

S.No.	Ministry	Department	Pensioner(s) Name	Date of Retirement	Date of Birth	РРО	PAN	Download ePPO	Download eSSA
1	Ministry of Personnel, Public Grievances & Pensions	Department of Pension and Pensioners' Welfare	Ms.	30/09/2013	03/09/1953	ι2	4N		

Click on *icon* below *Download eSSA* to view eSSA.

	Q ↑ ↓ 1 of 1	- +	Automatic Zoom	~	🖶 🕒 🖪 🗎 »
					Download Icon
		CENTRA	L CIVIL PENS	IONS	
	SPECIAL SEAL AUTHORITY :			AS PER Date(दिवा	7 CPC i큡):29/04/2019
	To Diary No. : THE MANAGER , PUNJAB NATIONAL BANK , PUNJAB NATIONAL BANK , CPPC, 1ST FLOOR, GURUDWAR, NEW DELHI, DELHI, PIN-110005	STNY No. A ROAD, KAROL E	AGH ,		
	आपसे अनुरोध है कि निम्नालिखित प्राधिकार के You are requested to make paymer S	अनुसार भुगतान करें । (जि. It as per this authori	सका विवरण संलब्ज वे sation below. (De	io अo आo में दिया गया है। etails are given in en) Inclosed P.P.O) to
	হাঁহক do 310 সা০ সা০ Holder Of P.P.O N	lo. S	देशल की श्रेणी UPERANNUAT	Category Of Pensic	on v
_					

> Click on *download icon* to *download eSSA*.

Contact Details

E-mail: <u>bhavishya@nic.in</u>

For technical matters: 011-24640650, 24640651