

BHAVISHYA



Pension Sanction & Payment Tracking System An Initiative of D/o Pension & Pensioners' Welfare

User Manual





Last Updated: Monday, June 13, 2022

TABLE OF CONTENTS

Р	age	#
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1.0 ABOUT BHAVISHYA	
2.0 OBJECTIVE	
3.0 SALIENT FEATURES	
4.0 STAKEHOLDERS	
5.0 HOW TO ACCESS BHAVISHYA	
6.0 STEP BY STEP	
7.0 REQUIREMENTS FOR RETIREE BEFORE FILLING PENS	SION FORMS 8-8
8.0 "BHAVISHYA" HOME PAGE	
9.0 LOGIN IN "BHAVISHYA" BY RETIREE	
10.0 BHAVISHYA: RETIREE DASHBOARD	
11.0 PUSH ePPO IN DIGILOCKER	
12.0 INFORMATION TO BE FILLED BY RETIREE	
13.0 PERSONAL DETAILS	
14.0 COMMUTATION & FIXED MEDICAL ALLOWANCE (FMA	A)18-18
15.0 FAMILY DETAILS (FORM 3)	
16.0 NOMINATION FORM 1	
17.0 NOMINATION FORM A	
18.0 BANK DETAILS	
19.0 CHECKLIST	
20.0 PREVIEW/ PRINT FORMS	
21.0 DOWNLOAD ePPO	
22.0 DOWNLOAD eSSA	
23.0 CONTACT DETAILS	

About "Bhavishya"

Department of Pension & Pensioners' Welfare is working with a vision of ensuring active and dignified life for pensioners. The goal is to ensure payment of all retirement dues and delivery of Pension Payment Order (PPO) to retiring employees on the day of retirement itself. Towards this goal, the department has launched an Online Pension Sanction & Payment Tracking System called '*BHAVISHYA*'.

The system provides for on-line tracking of pension sanction and payment process by the individual as well as the administrative authorities. The system captures the pensioners personal and service particulars. The forms for processing of pension can be submitted online. It keeps retiring employees informed of the progress of pension sanction process through SMS/E-Mail. The system obviates delays in payment of pension by ensuring complete transparency.



Objective

Retiree should get all the retirement benefits on time and also get the first pension & subsequent pensions on time.



➤ Timely processing of cases at each level.



> Alerts, Reminder & Notifications to concerned stakeholders for every action due & performed.



> Online tracking of pension cases at retiree level.



Guide the retirees to fill the forms as per CCS Pension Rules,1972 and take the necessary steps related to his/her retirement process on time.



Salient Features

Single window and user friendly interface which makes it a convenient approach for retirees to know the whole procedure related to their retirement process online.

Auto registration/enrolment of retiree.

Online registration for DDO/HOO/PAO etc.

> Help departmental authorities in monitoring delay.

> Retirees can fill and print all the Pension related forms online by login into their accounts.

Auto Alerts/Reminders to concerned stakeholders for avoiding delays in pension process.

> Auto Notifications at different stages of retirement process to ensure smooth working.



Stakeholders



URL: - https://bhavishya.nic.in

OR

Go to Pensioners' Portal

http://pensionersportal.gov.in

Click on *Bhavishya*

Step by Step

<u>Retiree Login</u>

- Details of employees who are going to retire in 12-15 months will be added automatically in *Bhavishya* through his/her salary package (EIS).
- Login details will also be sent to retiree 12-15 Months before date of retirement on the mobile number and email id available in *Bhavishya* portal.

Action by Retiree

- Retiree needs to login into the software & fill the details required for pension forms. When login for first time, one-time password will be Date of Birth and then it needs to be changed after first login.
- A confirmation Email and SMS will be sent to retiree, giving status of each action due and performed.
- > Retiree needs to fill up details by clicking on menu "Information to be filled by Retiree".
- Based on this information; Pension Forms (Form1, Form A, Form3, Form5, FMA, Commutation Form and Undertaking Form) will be auto generated by the software.
- Individual will then submit the auto generated forms to the HOO by clicking the 'Send to HOO' button in menu 'Preview/Print Forms'.
- > Once forms have been submitted online to **HOO**, no editing can be done by retiree.
- Individual will take printout of forms one at a time. Signed copy of each form is to be handed over to HOO.

Requirements For Retiree Before Filling Pension Forms

- Bank Passbook / Cheque book for confirmation of IFSC (Account should be joint only with spouse and Retiree as Primary account holder).
- > Date of Birth for all family members including married son, married daughter and parent as per their govt. documents.
- Scanned picture
 - **4** Retiree single scanned image (Maximum size: 70KB in jpg, jpeg or png format)
 - **4** Retiree signature/thumbprint scanned image (Maximum size: 70KB in jpg, jpeg or png format)
 - **4** Spouse signature/thumbprint scanned image (Maximum size: 70KB in jpg, jpeg or png format)
 - Joint photograph scanned image only with spouse (Maximum size: 70KB in jpg, jpeg or png format)
- > Identification mark of both Retiree and Spouse.
- > Disability certificate (if applicable) for respective family members.

"Bhavishya" Home Page



Login in "Bhavishya" by Retiree

> Retiree can login by using **id** and **password** sent on **mobile/e-mail**.

🏓 Government of India 🛛 🏛 Mi	istry of Personnel, Public Grievances & Pensions 💦 🚦 Department o	of Pension & Pensioners' Welfare
Bhavishya Pension Sanction & Payment Track An initiative of Department of Pension & Pen	ing System sioner's Welfare	nd, in fact E.N.D. means "Effort
🕋 📧 ABOUT US 🕹 DOWNLOADS ~ 🗮 NODAL OFFICERS LIST	❷ FAQS ∽ S CONTACT US	🛔 REGISTRATION 🗸 🗯 LOGIN
Enter login id sent on email or mobile no.	Login on Bhavishya Please provide your Login Id / User Id LOGIN ID / USER ID SECURITY CODE	Login
Enter the captcha as displayed	yfYaKd ≈ continue	Click on 'Continue' button



Bhavishya: Retiree Dashboard

Welcome *Mr. Arjun Patel* Push ePPO in DigiLocker Bhavishya **Employee/Pensioner Status Information** A Print All Status Date : 31/08/2020 4:48 PM 🖶 Print Target Months BDR Action Task Completed Due Date Action Taken on Remarks Retiree List Sent to PAO 30/09/2019 31/08/2020 12 \checkmark 12 NDC Request Sent to Directorate of Estates N.A N.A 12 Service Book Verified 30/09/2019 10 NDC/Demand received from Directorate of Estates N.A N.A 8 Forms sent to Retiree 31/01/2020 Forms Filled & Send to HOO 31/03/2020 6 Filled Forms Received from Retiree 31/03/2020 /erification of Forms by HOO 31/05/2020 orms, Calculation Sheet & Service Book sent to PAO 31/05/2020 Name : Mr. Arjun Patel PPO generated 31/08/2020 Special Seal Authority (SSA) issued to Bank with a copy to Retiree 23/09/2020 Mobile : Email: Date of Retirement :30/09/2020 Designation : 50 DDO Code : 249446 Organisation : Department of Pension & Pensioners' Welfare / Ministry of Personnel, Public Grievances & Pensions Click here if you wish to update your mobile no. or email 🔒 Print Payment Details Your Contact Detail with us Mobile No. Email Id. <u>Click here to Update</u>

First page after login shows the Employee/Pensioners Information Sheet having two parts:

- 1. Sanction Details: Details of actions taken by stakeholders
- 2. Payment Details: Details of retirement benefits & pension payment

Push ePPO in DigiLocker

Welcome <i>Mr. Arjun Patel</i>						
Emp	loyee/Pe	Bhavishya nsioner Status Inforr	nation	1. Push	Push ePPO	in DigiLocker
				Status D	ate : 02/09/20	← Print All 020 11:21 AM
	Sanction De	tail				🖶 Print
	Target Months BDR	Action	Task Completed	Due Date	Action Taken on	Remarks
	12	Retiree List Sent to PAO	\checkmark	30/09/2019	31/08/2020	
	12	NDC Request Sent to Directorate of Estates	N.A	N.A		
Name : <i>Mr. Arjun Patel</i>	12	Service Book Verified		30/09/2019		
Mobile :	10	NDC/Demand received from Directorate of Estates	N.A	N.A		

1 After login in *Bhavishya*, on retiree dashboard, click on '*Push ePPO in DigiLocker'* button.



- 2 After clicking 'Push ePPO in DigiLocker' button, if the DigiLocker account is not linked with Bhavishya then page will be redirected to DigiLocker Sign in screen, else PPO will be PUSHED in Retiree DigiLocker Account.
 - If account already exists in *DigiLocker*, enter Mobile/Aadhar/Username and click on 'Sign in with OTP'.

<u>Note</u>: If retiree don't have *DigiLocker* accout, then account needs to be created using **'Sign Up'** option.

Push ePPO in DigiLocker (continued....)

DigiLocker Document Wallet to Empower Citizens	
Sign in to your account	
Username	
Enter OTP	
Digil.ocker has sent a One-Time Password (OTP) to your mobile. Please enter the OTP.	
10 Waiting for OTP	3. Continue
Continue	
n't have DigiLocker account? Sign up	

3 Enter OTP and click 'Continue'.

Enter security PIN to Sign in			
Security PIN	Ø		
Please enter correct PIN Forgot my PIN			
	Submit	4	. Submit

4 Enter 'Security PIN' that was set during the creation of account in *DigiLocker* and click 'Submit'.

<u>Note</u>: If PIN has been forgotten, then click on '**Forgot my PIN**' to reset PIN.



- 5 After reading the mentioned points, click on 'Allow' button to provide consent to link your Bhavishya account to DigiLocker account. If the demographic information (Name, Date of Birth, Gender) in DigiLocker account matches with the information of retiree available in Bhavishya, then retiree's Bhavishya account will be linked with DigiLocker.
- **6** After the process of linking of account is completed, ePPO will be **PUSHED** in *DigiLocker*, whenever PPO is issued through *PFMS* and data is made available in *Bhavishya*.



PPO when PUSHED in *DigiLocker*, will be available in (1) Issued Documents (after login in *DigiLocker* account).

Information to be Filled by Retiree

🍋 Government of India 🛛 🏦 Ministry of Person	nnel, Public Gr	ievances & Pensions 🛛 📒 Depa	artment of Pensio	h & Pensioners'	Welfare		
Bhavishya Pension Sanction & Payment Tracking Sy An initiative of Department of Pension & Pensioner's	/stem Welfare	End is not t "Effort Neve – A. P. J. Abdul I	t he end, in E r Dies'' Kalam, Former F	fact E.N.D	. means dia		Digital India Power To Empower
Home Information to be filled by Retiree Print Forms ^y Download ^y M Welcome <i>Mr. Arjun Patel</i> Information to be filled by	Notification 7 Retire	Grievance× Change Password	l Help∨			C Edit F	Profile 🔒 Logout
					Push ePPO i	n DigiLocker	2
	E	Shavishya					
Employ	yee/Pen	sioner Status Infor	mation				
						🔒 Print Al	L
				Status Da	ate : 03/09/20	20 12:16 PM	1
	Sanction Deta	il				🔒 Print	
	Target Months BDR	Action	Task Completed	Due Date	Action Taken on	Remarks	
	12	Retiree List Sent to PAO	\checkmark	30/09/2019	31/08/2020		
	12	NDC Request Sent to Directorate of Estates	N.A	N.A			

Click on "Information to be filled by Retiree" menu to get all the desired pension forms that are to be filled by retiree.

Personal Details

Personal Details]		
Personal Details Commutation & FMA	Family Details Nomination Form 1 Nomination Form A	Bank Details Check List Preview/ Print Forms	* Required Fiel
	Persor	al Details	
DigiLocker DigitLocker Click here to Get eP	PO in DigiLocker	Contact HOO for Cor	rection in the below pre-filled information
1. Name	Mr. Arjun Patel	2. Designation at time of Retirement*	SO
3. PAN	AAXPL8632L	4. Ministry	Ministry of Personnel, Public Grievances & Pensions
5. Department	Department of Pension & Pensioners' Welfare	6. Office	
7. Division		8. Section	
		Emp. Code / IRLA / Force No./Regiment No.	
9. Date of Birth	01/10/1960	10. Date of Appointment	12/12/1980
11. Gender*	Male	12. Date of Superannuation	30/09/2020
13. Date of Retirement	30/09/2020	14(i). Father's/Husband's Name*	Mehul Patel
14(ii). Mother's Name		15. Email	
			To receive the current status of your case please provide Mobile Number
16. Alternate Email		17. Mobile Number*	
18. Height* (in cm.)	Blood Group*Select v	19. Do you have family*	No

- Personal Details captured from EIS/ salary package are pre-filled in the form. Retiree has to enter the remaining details and upload the photographs & signature.
- To get ePPO in *DigiLocker*, click on "Click here to Get ePPO in DigiLocker" and follow the same steps as shown under the heading Push ePPO in *DigiLocker*.

Personal Details (continued....)

	Present Address*		Address After Retirement*	
	Countrat		Countrat	
			LADIA	
	State*		State*	
	Select State	21.	Select State	
20.	District*	Same as	District*	
	Select District		Select District	
	City*		City*	
	Pincode		Pincode	
		10 11		
22. Personal	Identification Marks:* (allowed Character 0-9,a-z,.())			
1-		2-		
23. Indicate	whether the family	~	L	
pension is ad	Imissible from any other			
source				
24. Upload so * Note:Size should no Only .JPEG, .PNG, .JF	canned image of photograph: ot exceed 70 KB!!! 9G file is allowed		Upload Photograph	2
25. Upload so * Note:Size should no	canned image of signature: of exceed 70 KB!!!			
Uniy JPEO, PNO, JP			Upload Signature	Signature
26. Upload so	canned image of joint photograph:			
* Note:Size should no Only .JPEG, .PNG,.JF	ot exceed 70 KB!!! PG file is allowed		Upload joint Photograph	
27. Location	from where you want to collect your PPO	Office	~	
		Save as Draft		
	Note: Pension forms will	l be generated automatically on fillin	ig the above information.	

> Enter all the **mandatory field** and **upload photographs and signature**.

Note: Size of photographs and signature should not exceed 70KB.

> After, filling the details click on **'Save as Draft'**.

Commutation & Fixed Medical Allowance (FMA)



ersonal Details Commutati	on & FMA Family Details Nomination Form 1 Nomination Form A Bank Details Check List Preview/ Print Forms Required F		
Percentage of superann	uation pension desired to be commuted (max 40) *		
Whether your residence	address after retirement is as an *		
	 I will be residing in non-CGHS area but would be availing CGHS facility for In-patient Department (IPD) and Out-patient Department (OPD) treatment. I will not be eligible for FMA I will be residing in a non-CGHS area and would not be availing CGHS facility for both IPD treatment and OPD treatment. I 		
Fixed Medical Allowance Options*			
	I will avail medical facilities available to spouse/family members who is an employee/ pensioner of Government/PSU /Autonomous Body. I will not avail CGHS facility and FMA		
It is b	Avail Medical facility of previous Organisation. I will not avail CGHS facility and FMA		

- **1 Commutation is optional** and if retiree desires to commute the **maximum permissible limit is up to 40% of Basic Pension**.
- 2 Select option Whether your residence address after retirement is as an

(a) CGHS covered area

(b) Non-CGHS area

3 After filling the details, click on 'Save as Draft'.

Family Details (Form 3)

	Fan	nily Deta	ils						
Personal Details	Commutation & FMA	Family Details	Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print	Forms	* Required Fields
	1.		Fa	<u>mily Details (Fo</u>	<u>m 3)</u>		_	Defin	ition of family
Name of Fami Member	ily Title*		First Name*		Middl	e Name	Defi	nition of Fa	amily
Data of Birth*	-Select	Title-	Delation with	Cout Compant		Marit			
			Select Rela	tion			lect Status		~
Remarks(If an	ıy)		Suffering fro	m Disability*					
			No			~			
Family memb	er	Uploa	d Photograph	2					
Identification	Mark(If any)								
Address		Delhi		Count	У		INDL	Ą	~
State		DELHI		~ Distric	t		Sout	h Delhi	~
City		Delhi		Pin co	le				
➡ Note : Mari	ried Sons and Daughte	ers are also the	e part of family.	Family Member	Cancel		3.	Edit	Remove
S.No. Na	me of the member of	f family 🛛 🛛	Date of birth Re	elationship with the	officer M	larital status	Remarks	View Certificat	e Edit
1	Ms. Pakhi 🔒		21/10/1964	Wife		Married			

- 1 Details of the family members are to be filled one by one, according to the link *"Definition of Family"* provided on top right.
- **2** After filling the details of family member click on '**Add Family Member**'. Similarly, add the details of other family members one by one.
- 3 Details of family member added, will be seen in the table below.
 Edit: Click on edit button if you wish to change the details of any family member.
 Remove: Click on cross button, if you wish to remove the details of any family member.

Definition of Family for Form 3

Family Details for the	Wife	Husband	Son
purpose of Form 3	Daughter	Father	Mother
	Disable Brother	Disable Sister	

Personal Details Commutation &	FMA Family Deta	ils Nominatio	on Form 1	Nomination Form A	Bank Details	Check List	Preview/ F	Print Forms		* Required Fields
										Definition of family
				Family Det	ails (Form 3	<u>3)</u>				
Name of Family Member	Title*		First Na	ame*		Middle N	lame		Surname	
	-Select Title-	~								
Date of Birth*			Relatio	n with Govt. Serva	nt*		Ма	arital Status	5*	
			Sele	ct Relation			~	Select Statu	S	~
Remarks(If any)			Sufferir	ng from Disability*			_			
			Yes				~			
Type of Disability*			Nature	of Disability*			Att	tach Certific	ate	
Select		~	Perma	inent		`	~ B	Browse N	Io file selected.	
Family member		Upload Ph	otograph							
Identification Mark(If any)										
Address		Delhi			Country				INDIA	~
State		DELHI		~	District				South Delhi	~
City		Delhi	_		Pin code					
➡ Note : Married Sons and D	Daughters are also	o the part of fa	amily.	Add Family Mer	nber Ca	ncel				

Note: Married Sons and Daughters are also the part of family

Nomination Form 1

Common Nomination form for Gratuity, CGEGIS & GPF

				Nomination	Form 1]			
Personal Details	Commutation & FMA	Family Details	Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print Forms	* F	Required Fields
Nominee De	tails	<u>Common</u>	Nomination fo	rm for Gratuity,	<u>CGEGIS, GF</u>	<u>PF(Form 1</u>	L) ? Definit	Definition	of family
Select Nom	inee		Select	~					J
S.No.	Nomination For	Percentage s	hare to be paid	Contingencies o	n happening o	of which noi	mination shall becon	ne invalid	Action Add

Definition of Family for Nomination Form 1

Family Details for the purpose of	Wife	Husband	Son
Form 1 (Gratuity)	StepSon	Daughter	StepDaughter(Unmarried)
	StepDaughter(Widow)	Son of pre-deceased Son	Daughter of pre-deceased Son
	Father	Mother	Brother
	StepBrother	Sister(Unmarried)	Sister(Widow)
	StepSister(Unmarried)	StepSister(Widow)	
Family Details for the purpose of	Wife	Husband	Son
Form 1 (CGEGIS)	Daughter	Son of pre-deceased Son	Daughter of pre-deceased Son
	Father	Mother	Brother
	Sister(Unmarried)	Deceased Son's Widow(Widow)	Paternal Grand Father
	Paternal Grand Mother		
Family Details for the purpose of	Wife	Husband	Son
Form 1 (GPF)	Daughter	Son of pre-deceased Son	Daughter of pre-deceased Son
	Father	Mother	Brother
	Sister(Unmarried)	Deceased Son's Widow(Widow)	Paternal Grand Father
	Paternal Grand Mother		

Retiree can select the nominee from the list of family members or alternatively he/she can make nominee as per the *"Definition of family"* for the various nomination types.

Add Nominee

Personal Details Commutation & FM	A Family Details	Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print Forms	*1	Required Fields
	Common	Nomination fo	rm for Gratuity,	CGEGIS, GI	PF(Form 1	<u>)</u> ?	Definition	of family
Nominee Details Select Nominee		Select	~	1.				
S.No. Nomination For	Ms. Pak	Select	ntingencie	on happenin	g of which r	nomination shall bec	ome invalid	Action Add
Nomination Details			No Records Found					
	Note:	Pension forms will be ge	nerated automatically o	n filling the abo	ve information			

1 Select Nominee name whether from already shown family members or OTHER to add new member as per "*Definition of Family*" for Nominations.

Personal Details Co	mmutation & FMA	Family Details	Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print Forms	*1	Required Fiel
								Definition	of family
		<u>Common</u>	Nomination for	m for Gratuity,	CGEGIS, GI	PF(Form 1	<u>L)</u> ?		
Nominee Details								Edit Address,	/ Guardian
Select Nominee		Ms. Paki	ni	~		Delhi,De	lhi,South Delhi,DELHI	I	
S.N.). No	mination For	l ercenta	ge share to be paid	Contingencie	s on happenin	g of which r	nomination shall bec	ome invalid	Action
Sel	ect								Add
Sel	ect ty, CGEGIS, GPF)		2.	3.					
Nomina							Г		
CGEGIS GPF				No Records Found				4. A a a	
		Note:P	ension forms will be gei	nerated automatically o	on filling the abov	ve information	L.		

- 2 Select 'Nomination For'.
- 3 Enter 'Percentage share to be paid'.
- 4 After filling the details, click on 'Add' button.

Add Alternate Nominee

Personal D	etails Commutation & FMA	Family Details Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print Forms	* R	equired Fields
			-				Definition	of family
		Common Nomination f	<u>orm for Gratuity,</u>	CGEGIS, GP	F(Form 1)?		
Nomine	ee Details						Edit Address/	Guardian
Select N	Nominee	Ms. Pakhi	~		Delhi,Del	hi,South Delhi,DELHI		
S.No.	Nomination For	Percentage share to be paid	Contingencies o	n happening o	f which nor	nination shall becon	ne invalid	Action
1	Gratuity	100		in	walid/death	1		Z ×
2	CGEGIS	100		in	walid/death	١		Z ×
3	GPF	100		in	walid/death	١		Ø 🗙
	Select ~							Add
			add Alternate Namine				-	-
			Add Atternate Nomine		5. Add	Alternate N	ominee	J
		Sa	ve Nomination	Cancel				

5 Click on "Add Alternate Nominee" and select the alternate nominee name, nomination type & percentage of share to be paid.

Personal D	Details	Commutation & FMA	Family Details	Nomination Form 1	Nomination Form A	Bank Details	Check List	Preview/ Print Forms	•	Required Fiel
			Common	Nomination for	m for Gratuity		DE/Eorm 1		Definitio	n of family
Nomine	ee Deta	ails			in for Gratury,	<u>, coros, o</u>			Edit Address	s/ Guardian
Select	Nomin	ee	Ms. Pak	hi	~		Delhi,De	hi,South Delhi,DELHI		, outrain
S.No.	N	omination For	Percentage s	hare to be paid	Contingencies of	on happening	of which noi	nination shall becom	ne invalid	Action
1		Gratuity	1	.00		i	invalid/death	1		Z ×
2		CGEGIS	1	.00		i	invalid/death	1		Z ×
3		GPF	1	.00		i	invalid/death	1		Z ×
		Select ~								Add
Alterna	ate Nor	ninee for above Nor te Nominee Name	mination	Nomination For	Perce	entage share to	o be paid	Addres	35	Action
		Mr. Raj		Gratuity		100		View/Edit Ad		I 🖉 🗙
				CGEGIS		100				Z ×
				GPF		100				Z ×
	Sele	ect	~	Select	~			Edit Address/ Guar	dian	Add
			6.	Save	Nomination	Cancel				

6 Click on **"Save Nomination"** button to finalize the nomination details.

Nomination Form 1 (continued....)

Personal D	etails Commutation & FMA	Family Details Nomination Form 1	Nomination	Form A Bank Details	Check List	Preview/ Print Forms	* Required Fiel
							Definition of family
		Common Nomination fo	orm for Gra	atuity, CGEGIS, GI	PF(Form 1	<u>L) ?</u>	
		No	ominee Added	Successfully			
Nomine	ee Details						
Select I	Nominee	Select	~				
S.No.	Nomination For	Percentage share to be paid	Conting	encies on happening	of which no	mination shall beco	me invalid Action
	Select ~						Add
Nomina	ation Details						
			%250				
S.No.	Nominee Name	e Nomination For	share to be paid	Alternate Nominee any)	(if Contin nom	gencies on happenin nination shall become	ng of which coinvolid dit
		Gratuity	100	Mr. Raj 100%	invalid/	death	
1	Ms. Pakhi	CGEGIS	100	Mr. Raj 100%	invalid/	death	
		GPF	100	Mr. Raj 100%	invalid/	death Remo	ve
		Note:Pension forms will be g	generated autor	natically on filling the abo	ve information		

Nominations finalized can be further edited or deleted until the forms submitted/sent to Head of Office (HOO).

Nomination Form A

Common Nomination form for Arrears of Pension and Commutation of Pension

			L		A	
ersonal D	Details Commutation & FMA	Family Details Nomination Fo	rm 1 Nomina	ation Form A Bank Details Chec nsion and Commutation	tk List Preview/ Print Forms	* Required Fie
Nom	ninee Added Successfully					
Nomine	ee Details					
Select I	Nominee	Select		~		
S.No.	Nomination For	%age share to be paid	Contii	ngencies on happening of which	n nomination shall become invalid	Action
	Select ~					Add
Nomina S.No.	ation Details Nominee Name	Nomination For	%age share to be paid	Alternate Nominee (if any)	Contingencies on happening of which nomination shall become invalid	Edit/Delete
	Ms. Pakhi	Commuted Value of Pension	100	Mr. Raj 100%		Z ×
1		Arrears of Pension	100	Mr. Raj 100%		
1						-

Procedure to assign the nominee & alternate nominee is same as in Nomination form 1 except that here retiree can make nominations without any limits of "Definition of family".

Bank Details

		Bank	Details		
Personal Details Commutation & FMA Family D	etails Nomination Form 1 Nomination Form	A Bank Details C led	k List Preview/ Print Forms	* Req	uired Fields
	Ba	nk Details			
Name of Account Holder Man Mi	A. DETAIL O	F ACCOUNT HOLDER	Mabila Numba		
Contact Address	ud Email	1	elephone No.		
	B. BANK	ACCOUNT DETAILS			
* Note: Pensioner must be the primary account h Branch IFSC Code *	older in case of joint account with the bank.	Bank Name*			
Branch Name with Location * Complete Bank Account Number(Latest)*		Confirm Accoun	t No*	•••••	
Type of Bank Account*	Select Account Type		~		
* Note:Spouse Signature Size should not exceed 70 KB! Only .JPEG, .	PNG, JPG file is allowed			SMATRIE.	
Name of the Spouse	Spouse Identifica * One spot on the left hand.	*	Spouse	Signature	
Note: Pension forms will be generated automatically	y on filling the above information.	ive as Draft			

- Details of the bank account (e.g. IFSC Code, Account No. etc.) needs to filled for the disbursement of pension & concerned retirement benefits.
- > Fill **IFSC code and** all the detail like **Bank Name and Address** will be automatically filled.

Checklist

	Check List	
Perso	nal Details Commutation & FMA Family Details Nomination Form 1 Nomination Form A Bank Details Check List Preview/ Print Forms	* Required Fields
	Check List of Documents to be submitted along with Form 5	
S.No.	Description of documents to be enclosed	Whether enclosed
1(a).	Two specimen signatures (to be furnished in a separate sheet)	Yes ~
(b).	Additional information (Only in case of an illiterate or disabled Government servant.):- Two slips each bearing the left hand thumb and finger impressions duly attested may be furnished by a person who is not literate and cannot sign his name. If such a Government servant on account of physical disability is unable to give left hand thumb and finger impressions he may give thumb and finger impressions of the right hand. Where a Government servant has lost both the hands, he may give his toe impressions. Impressions should be duly attested by a Gazetted Government servant.	N.A.
2.	Three copies of passport size joint photograph with wife or husband. Where it is not possible for a Government servant to submit a photograph with his wife or her husband, he or she may submit separate photographs. The photographs shall be attested by the Head of Office. Three copies of passport size photograph of disabled child/siblings/dependent parents, if applicable. (To be attested by the Head of Office)	Yes
з.	Details of the family in Form 3.	Yes
4.	Undertaking in Form 26, for those who served in Security-related or Intelligence Organisations referred to in rule 8 of the CCS (Pension) Rules, 1972	N.A. ~
5.	Written statement for counting of period of service under rule 59(1) (a), if any	N.A. ~
6.	Undertaking for refunding any excess payment made by the pension disbursing Bank	Yes
7.	Nomination for gratuity, CGEGIS and GPF in Common Nomination Form	Yes
8.	Nomination for arrears of pension and commuted value of pension (if applied for commutation of pension) in Common Nomination Form	Yes
9.	Form for submitting details under Anubhav (optional)	Yes ~
10.	Whether your name in Bank account is matching with the name in service book *	Yes ~
	Save as Draft Note: a) Pension forms will be generated automatically on filling the above information. b) Kindly submit the first page of passbook or cancelled cheque showing your name to HOO along with pension papers.	

> Checklist is the **List of Forms/Documents** to be **enclosed**.

Also, you must carefully verify point no.10 and select "Yes" because if you select "No" system will prompt and you will not be able to submit your forms to HOO.

Preview/ Print Forms

Preview/Print Forms

Perso	nal Details Commutation & FMA Family D	Details Nomination Form 1 Nominati	on Form A Bank De	tails Check L	st Preview/ Print Forms	1	* Required I
				Preview/	Print Forms		
		PL V	/erify the below give	en information	and send to HOO by clic	king on the button 'Send to HOO'.	Also, take the print the Form 1, Form A, Form 3 & Form 5
				PERSON	AL DETAILS		
ι.	Name	Mr. Abha			2. Designation at time	of Retirement so	
3.	PAN	ARBPS6821N			4. Ministry	Ministry of Person	nel, Public Grievances & Pensions
i.	Department	Department of Pension & Pensioners'	Welfare		6. Office		
6	Division				8. Section		
	Date of Birth	12/01/1959			10. Date of Appointme	nt 08/01/1983	
1.	Date of Retirement	31/01/2019			12. Date of Superannu	ation 31/01/2019	
.3.	Gender Father's/Huchand's Name	Male			le Frail		
6	Alternate Email	Kaon			15. Eman 17 Mobile Number		
8.	Height	170cm			19. Do you have family	Yes	
20.	Present Address	Delhi			21. Address After Ret	irement Delhi	
	State	DELHI			State	DELHI	
	District	Central Delhi			District	Central Delhi	
	City	Delhi			City	Delhi	
	Pin code				Pin code		
2.	Personal Identification Marks:						
	1- ders				2 - d		
		nissible from any other source			N A		
23.	Indicate whether the family pension is adm						
23. 24.	Indicate whether the family pension is adm Photograph				25. Signature	4.st	
:3. :4. :6.	Indicate whether the family pension is adm Photograph Joint Photograph			FAMILY ME	25. Signature MBER DETAILS	Hull	
23. 24. 26.	Indicate whether the family pension is adm Photograph Joint Photograph) Di-th	FAMILY ME	VIE Signature	full_	Proveda
3. 4. 6.	Indicate whether the family pension is adm Photograph Joint Photograph		j Birth	FAMILY ME	MBER DETAILS	Marifal Status	Remarks
3. 4. 6. <u>S.No</u> 1	Indicate whether the family pension is adm Photograph Joint Photograph . Name of the member of family Ms. Abha	Date of 1 01/11/19	53	FAMILY ME Relationship Wife	MBER DETAILS	Hut-	Remarks
3. 4. 6. 1	Indicate whether the family pension is adm Photograph Joint Photograph . Name of the member of family Ms. Abha	Date of 1 01/11/19	Birth 63	FAMILY ME Relationship Wife NOMINAT	MBER DETAILS with the officer ION FORM 1	Guile Marital Status Married	Remarks
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