



Pension Sanction & Payment Tracking System For Central Civil Retirees An Initiative of Department of Pension & Pensioner's Welfare

# **User Manual - DDO**



Last Updated 12/03/2019

#### **ABOUT 'BHAVISHYA'**

Department of Pension & Pensioners' Welfare is working with a vision of ensuring active and dignified life for pensioners. The goal is to ensure payment of all retirement dues and delivery of Pension Payment Order (PPO) to retiring employees on the day of retirement itself. Towards this goal, the department has launched an online Pension Sanction & Payment Tracking System called 'BHAVISHYA. The system provides for on-line tracking of pension sanction and payment process by the individual as well as the administrative authorities. The system captures the pensioners personal and service particulars. The forms for processing of pension can be submitted online. It keeps retiring employees informed of the progress of pension sanction process through SMS/E-Mail. The system obviates delays in payment of pension by ensuring complete transparency.

# **REGISTRATION OF DDO**

#### **STEPS TO FILL REGISTRATION FORM**

- 1. Fill 'Registration Form' online at Bhavishya website <u>bhavishya.nic.in</u>.
- 2. Click on the 'Registration' tab in orange on the homepage and select 'Registration form' from the dropdown.



- 3. Fill all the mandatory fields in the registration form.
- 4. Email id must be nic.in/gov.in and must be accessible on https://mail.gov.in Post/Designation based email-id is preferred for e.g. <u>socash@nic.in</u> to avoid re-registration in case of transfer and retirement of officer.

#### **Registration Form Full View**

								* Mandato	ory Field!
Name	Title* -Sele	ect- 👻 First Name *		Middle Nar	ne		Surname		
Date of Birth*				曲	Date of Retireme	nt*			曲
Ministry *	Select			¥	Department		Select		~
Attached Office / Subordinate	Select			~	Division / Office		Select		~
Note: If you do not find your office in t	this list, Kindly co	ontact on these numbers	24640650,24640651 or mail	to : bhavishya@ni	ic.in with your DDO Cod	e,DDO Deso	cription and PA	0 Code	
Designation*					Functional Desig	nation*	Select		~
DDO Code					PAO Code*				
Official Address*									
	Country*	INDIA	¥	State		Select			•
	District	Select	~	City*					
	Pincode			Phone (C	))*				
Mobile Number *	+91				Email Id *				
				I	Email-Id must be official	, Preferably	y Post/Designa	tion based like <b>socash</b>	<b>@</b> nic.in
Whether this user will replace e	xisting user	No Y							
Security Code*			×S6	tb3E					
			Submit	Reset					

REGISTRAT	TION OF DDO	contd)
Functional Designation*	Select	
PAO Code*	Select Head of Office (HOO) PAO & HOO Pay and Accounts Office (PAO) Drawing and Disbursing Officer (DDO)	DDO
	Dealing Hand to HOO Dealing Hand to PAO Head of Department (HOD)	DDO & HOO

- 5. Select role by clicking on desired functional designation DDO or DDO & HOO (if DDO and HOO are same person).
- 6. After filling the form, click on 'Submit' button.
- 7. One Time Password (OTP) will be received on mobile and email id.

Enter One Tim	e Password (O1	P) sent on your Mobile and Email-Id*
Mobile OTP:		Email OTP :
	Submit	Resend OTP

8. Enter the OTP received on mobile and email and click on 'Submit' button.

## **REGISTRATION OF DDO (contd...)**

9. Reference number is generated in the format BHVYSA.....

**10.Note the reference number and take the print out of the form.** 

**11.**Take the signatures of applicant (your signature) and competent authority.

#### **STEPS TO UPLOAD REGISTRATION FORM**

1. Again click on 'Registration tab' and select 'Print/Upload Registration Form'.

*	About Us	Downloads +	Training	User Manuals +	Contact us	Nodal Officer	s List		Registration +	🔒 Login
					PRINT/	UPLOAD REGIS	REGISTR	RATION	Registration Form	
									Print/Upload Regi	istration Form
				Enter Your Refe	erence No :					
				Security Code:			x8	A4na	PRINT/UPL REGISTRAT	OAD TION
						Submit			FORM	
			No	ote : Document can	) be uploaded	l multiple time form.	until action is not taken o	on the registration		
									_	

2. New window appears asking 'Bhavishya Reference number' and Security Code.

PRINT/UPLOAD F	REGISTRATION FORM
Enter Your Reference No :	
Security Code:	ZqPD4M
Si Note : Document can be uploaded multiple f	ubmit time until action is not taken on the registration form.

- 3. Enter the reference number and security code and click on 'Submit' button.
- 4. Enter any One Time Password (OTP) received on mobile or email id.

Enter OTP you have received on mobil email :	e or	
	Subi	mit

5. Upload the scanned copy of registration form (in pdf format not exceeding 1 MB size) duly signed by competent authority and applicant.

#### **STAKEHOLDERS**

- Individual (Retiree & Pensioner)
- Drawing & Disbursing Officer (DDO)
- Head of Office (HOO)
- Head of Department (HOD)
- Pay & Accounts Office (PAO)
- Directorate of Estates (DoE)
- Central Pension Accounting Office (CPAO)
- Pension Disbursing Banks

### **OBJECTIVE**

- Timely and accurate payment of retirement dues and timely disbursement of first & subsequent pensions.
- > Tracking of each step of the process by the retiree.
- > Monitoring by the administration.

#### **SPECIAL FEATURE**

Exchange data with various packages like EIS, Comp DDO, e-Awas, COMPACT, PARAS etc.

➤The system sends SMS/E-mail alerts to concerned stakeholders for every action due & performed.

> Retirees can track the retirement process online.

>Retirees can fill and print all the Pension related forms online.

>HOO can perform various activities online like sending forms to DoE.

>Auto Generation of Form 7, Form 8 & Calculation sheet.

#### **HOW TO ACCESS 'BHAVISHYA'**

• URL :- <u>https://bhavishya.nic.in</u>

### OR

• Go To Pensioners Portal (http://pensionersportal.gov.in) and Click on Bhavishya

#### **'BHAVISHYA' HOME PAGE**



## **'BHAVISHYA' LOGIN PAGE**





Department can have more than one login for HOO/PAO & their dealing hands. However, there must be only one active login for DDO processing salary for the employees.

#### **DDO DASHBOARD IN 'BHAVISHYA'**

As soon as DDO login into Bhavishya, he/she is directed to the DDO dashboard (as shown in the image below).

Dashboard 1 Month 2-4 Months 5-6 Months 7-8 Months 9-15 Months 0 1 0 0 0 0	
Dashboard 1 Month 2-4 Months 5-6 Months 7-8 Months 9-15 Months 0 1 0 0 0 0	
Dashboard 1 Month 2-4 Months 5-6 Months 7-8 Months 9-15 Months 0 1 0 0 0	
1 Month         2-4 Months         5-6 Months         7-8 Months         9-15 Months           0         1         0         0         0         0	
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	Tetel
Retired, But PPO not Issued	
Superannuation Other than Superannuation EOP Vigilance / Other	er Total
38 0 0 0	38
Family Pension Cases	Tetel
0 0	0
Cases Returned from PAO	
Superannuation/VRS/Others Family Pension EOP EOF	P Total
NO. OF RETIRING EMPLOYEE(S)	
	<u>-</u> £
0 - Retired 1 4 6 8 12	
Months	
Retiring Employee Retired, but PPO not Issued	

## UTILITY

#### If organization uses Salary Package (say Comp DDO) other than EIS (PFMS)



Select 'Utility' and from the dropdown select 'Import Retiree Details'.

- Click on 'Browse' button to choose the XML file generated from salary package. (Refer below slides to know how to generate XML file from Comp DDO)
- > Click on 'Import' button to save the retiree data in Bhavishya.
- XML file is to be generated and imported in Bhavishya once in a month after the updation of Master Pay Bill Register (PBR).
- 'General Guidelines to Import Retiree Details' is also given on the page.
- If any incorrect retiree detail is added in Bhavishya such as his/her Name, PAN, Date of Birth etc. then first changes are to be made in salary package and then again XML is to be generated and imported in Bhavishya.



If organization use Salary Package other than Comp DDO then it can create a utility for generation of XML file according to the sample XML file format given on the site.

If organization does not use any salary package, then office should proceed for EIS module from (PFMS) for auto reflection of Retiree data from EIS to Bhavishya on 10<sup>th</sup> of every month. For the mean while office can add Retiree details (who are going to retire in next 15 months) via manual intervention from DDO/HOO login.

**Note:** If any correction is to be made in retiree details then first changes should be made in

i) EIS, and the changes will auto reflect in bhavishya on 10<sup>th</sup> of the next month.

ii) Salary package(Other than EIS), then again XML should be generated and imported into Bhavishya

If retiree has filled and sent the forms to HOO then his/her details cannot be reflected/corrected in Bhavishya from salary package. In this case, HOO has to first return back the forms to retiree and only then any changes may reflect in bhavishya.

Similarly, if the retiree case is sent to PAO then the case should be returned back on both PAO and HOO level first and only then DDO can upload the XML.

#### **RETIREE DETAILS**

If the organization does not use any salary package, then DDOs can add retiree details manually.

ome 🤇	Retiree Details	Report Uti	ility Help									W R	elcome ole 🔷	e Office	es •
U	Updation 2	1	Retire	ee D	etails	RET	IREE DETA	VILS	A	dd	_	-			
Sear	Up	dation									3			Total - 101	18
Jean	Ret	iree Name/PA	N No.				Deleted	] PPO Issue	ed 🗌 Sea	arch	Add				
S.No	.Retiree Name	Designation	PAN No	Gender	Date of Retirement	Date of Birth	Date of Joining	Mobile No	EmailID	Govt. Quarter	Govt. Quarter Address	AAN No.	Editlı	nActive [	^
1	Mr. Anup Sing Dhami	assistant manager	AHLPS8998H	Male	10/08/2007	12/08/1945	16/05/1968	9718510405		Yes		0	Ø	×	
2	Mr. Sunil Jir Lama	FA G	AGLPC2256R	Male	31/03/2010	04/03/1950	17/07/1970	9958866325		No		0	Ø		
3	Mr. Riyaz	AO	ACJPS1771P	Male	31/03/2010	15/03/1950	15/01/1970	7588180929	reeyazos@gmail.com	No		0	Ø	×	
4	Mr. Akash Das	OFFICER	AKXPD1122Q	Male	30/04/2011	01/05/1951	01/05/1989	9989756587		No			Ø		

> Follow steps 1 to 3 for adding retiree details.

#### **RETIREE DETAILS**

	249430 - Departn	nent of Personnel & Training	
Personal Details			
Name	Title Mr. • First Name*	Middle Name	Surname
	First Name(Hindi)	Middle Name(Hindi)	Surname(Hindi)
Type of Retirement*	Select		
PAN No.*		Father's / Husband's Name*	
Gender*	Male	Date of Birth*	
Mobile Number		Email ID	
Official Details			
Designation*		Group*	Select
Date of Joining*	Forenoor	<ul> <li>Date of Superannuation*</li> </ul>	
Date of Retirement*		Govt. Accommodation provided by Directorate of Estates at any time of service*	No
		Save Save	

- Fill the details of the retiree who is going to retire in 12 to 15 months and click on 'Save' button.
- Retiree detail is added in Bhavishya.

	Home	Retire	ee Details Re	eport Utility	y Help							Wel	come / e 🔻	Offices 🔻	
	Upd	Updati	on DN		Retir	ee De	tails <sub>RE</sub>	TIREE	Searc done Re	h can be e using etiree	Man ed	ual e	ntry fron	y can n here	be e
Sa	As so save	oon d, h	as Reti is her o	iree De lata di	etail ispla	s are ys her	e		Nam	ne/PAN				Tota	al - 1018
		Reti	ree Name/PAN	No.				Deleteo	I 🗌 PPOI	ssued 🗌 🔰	Search	A	id		
S.No	.Retir :e	Name	Designation	PAN No	Gender	Date of Retirement	Date of Birth	Date of Joining	Mobile No	EmailID	Govt. Quarter	Govt. Quarter Address	AAN No.	litInActive	XMI Deta
1	Mr. Anup Dhami	Sing	assistant manager	AHLPS8998H	Male	10/08/2007	12/08/1945	16/05/1968	9718510405		Yes	0		×	Viev Detai
2	Mr. Sunil Lama	Jir	FA G	AGLPC2256R	Male	31/03/2010	04/03/1950	17/07/1970	9958866325		No	0	G	8	Viev Detai
3	Mr. Riyaz	2	AO	ACJPS1771P	Male	31/03/2010	15/03/1950	15/01/1970	7588180929	reeyazos@gmail.com	No	0	G	8 ×	Viev Detai

**Note:** If retiree has filled and sent the forms to HOO then his/her details cannot be edited. In this case, HOO has to first return back the forms to retiree and only then DDO can edit his details.

Similarly, if the retiree case is sent to PAO then the case should be returned back on both PAO and HOO level first and only then DDO can edit the details

## **GENERATE XML FILE FROM COMP DDO**



➢ Go to Menu, select 'Utilities' → 'XML File Generation' → 'Text File Generation'

			XMI	Text File Generation	n	1	Module : UTILITY
XML File For :	Pau Slin	▼ Fin Year :	•	PayBill Cat :		•	Generate XML
Emp Code	IT Calculation Sheet GPF Ledger Payment Details		Bhavis	hya (BPTS)			
	Bhavishya (BPTS)						

#### ➢ Select 'XML File for' → 'Bhavishya (BPTS)'



- Select the month and year for which the details of employee is to be exported and click on 'Generate XML'.
- > A dialog box showing the path of XML will pop-up on the screen. Click on 'OK'.
- > After successfully importing the details, processing will be same in **COMPACT**.

e Ret	tiree Details	Action	Family Pension	EOP	Report	Letters	Revision	Utility	Help	Grievano	e		Role Velcome
Upd	lation												
								RETIF	REE DET	AILS			
	Deveene	Detaile				24418	33 - SO (CAS	H), DGW, 9	SBI, NIRI	MAN BHAW	AN, NEW DELHI		
	Persona	il Details						_					
	Name				Title M	r.	<ul> <li>First</li> </ul>	Name *			Middle Name		Surname
					First Na	me(Hindi)			Mid	dle Name(	Hindi)		Surname(Hindi)
	Type of	Retireme	nt*		Select			~					
	PAN No.	*			Select								
	Father's	s / Husbar	nd's Name*		Absorptio Absorptio	n in Central n in Corpora	Autonomous I ition/Company	Body (Rule 3 /Body (Rule	37-B) 37)				
	Gender	*			Absorption in PSU (Rule 37-A)								
	Ochder				Compulso	ry Retireme	nt (Rule 40)						
	Mobile I	Number			Death								
					Death(co	vered under	r EOP rules)						
	Official	Details			Due to al	olition of Po	ost (Rule 39)						
	Designa	ation*			Extra-ord	nary Pensior	n					-	Select ~
	8				Invalid Pe	nsion/Invalid	lment on Medi	ical Ground	(Rule 38)	<b>TR</b> 1 <b>1 R</b>			
	Date of	Joining*			Premature	e retirement	t at the initiation	ve of the Go	overnment	t [Rule 48 or	FR 56 (J)]		<u></u>
					Kemoval/	Dismissal from	m service (Ruie	e 24 and 41	)				
	Date of	Retireme	nt*		Voluntary	Retirement	at the initiativ	e of the Go	vernment	servant und	er rule 48 48-A and F	R 56 (k)	No ~
					Voluntary	Retirement	on being Dec	lared surplus	s (Rule 29	)			
							<u> </u>						
									Save				

<u>Note</u>:- The cases other than Superannuation (like VRS, In Service death- Family Pension, etc.) should be added directly into bhavishya form DDO/HOO login

#### 

## **CONTACT DETAILS**

https://bhavishya.nic.in

OR

visit http://pensionersportal.gov.in and click on 'Bhavishya' link.

- E-mail:- bhavishya@nic.in
- For technical matters:- 011- 24640650 & 51
- For training & other matters:- 011 24655784